

RESOLUTION 2022-78

A RESOLUTION ORDERING A REFUND OF FEES AND ASSESSMENTS PAID

WHEREAS, Linda Grady was erroneously assessed for Marysville Management fees on her real estate, Assessment Code 45456; and

WHEREAS, the error occurred in tax years 2016, 2017, 2018, 2019 and 2020; and

WHEREAS, a hearing was held August 11, 2022.

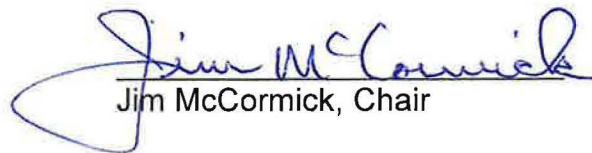
NOW, THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Linda Grady paid the assessment in error.
2. Linda Grady has proven a refund is due to her.
3. The claim for the refund was filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$395.00 to Linda Grady, 6570 Lone Pine Road, Helena, MT 59602

DATED this 11<sup>th</sup> day of August, 2022.

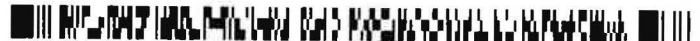
LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

  
Jim McCormick, Chair



Amy Reeves, Clerk of the Board

3402324 B: M61 P: 3864 COUNTY  
08/16/2022 09:00 AM Pages: 1 of 8 Fees: 0.00  
Amy Reeves Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Karie Frydenlund, Supervisor  
Delinquent Tax Collector  
1-406-447-8329



City-County Building  
316 North Park Ave. Rm 113  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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## Consolidated Office of Treasurer/Clerk and Recorder

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August 1, 2022

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request: Linda Grady  
6570 Lone Pine Rd  
Helena Mt 59602-9458  
Assmt# 45456

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund going back five (5) years for 2016 and 2020 on the above property. An erroneous error occurred in assessment of Marysville Management going back to 2016. Real Estate Tax bill for 2021 was corrected and correction has been made going forward.

Please see attached sheet for the break down for the TY 2016 ~ 2020. They are as following:

2016 Refund:	\$ 79.00
2017 Refund:	\$ 79.00
2018 Refund:	\$ 79.00
2019 Refund:	\$ 79.00
2020 Refund:	<u>\$ 79.00</u>
Total Refund Request	\$ 395.00

Thanking you in advance, I am,

A handwritten signature in blue ink that reads "Karie Frydenlund".

Karie Frydenlund  
Property Tax Supervisor  
Lewis & Clark County Montana

Date: 08/02/2022  
 Time: 08:44:18

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

**Tax Year: 2016 Tax Code : 45456**

**TAX CODE INFORMATION**

Tax Year:	2016	Tax Code:	45456	Status:	Active
Tax Type:	RE	Real Estate			
Bank Code:					
Levy Dist:	04-02	Tax District 04			

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	1.30	35,130	474
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	143,470	1,937
						178,600	2,411

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3007	BIRDSEYE FIRE		All Mill	53.74000	2,411.00	129.57
2154	MT VISTA MAINT		All Pct	100.000	120.00	120.00
8013	SOIL & WATER		All Mill	2.09000	2,411.00	5.04
8003	SCRATCH GRAVEL		All Rate	96.00	1.00	96.00
8012	WATER QLTY OUTSIDE CITY		All Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT		All Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS		All Mill	1.25000	2,411.00	3.01
						443.37

Date: 08/02/2022  
 Time: 08:44:32

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

**Tax Year: 2017 Tax Code : 45456**

**TAX CODE INFORMATION**

Tax Year:	2017	Tax Code:	45456	Status:	Active
Tax Type:	RE	Real Estate			
Bank Code:					
Levy Dist:	04-02	Tax District	04		

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	1.30	43,200	583
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	166,100	2,242
						209,300	2,825

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3007	BIRDSEYE FIRE	All	Mill	58.39000	2,825.00	164.95
2154	MT VISTA MAINT	All	Pct	100.000	180.00	180.00
8013	SOIL & WATER	All	Mill	1.91000	2,825.00	5.40
8003	SCRATCH GRAVEL	All	Rate	96.00	1.00	96.00
8012	WATER QLTY OUTSIDE CITY	All	Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS	All	Mill	5.25000	2,825.00	14.83
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.09000	2,825.00	0.25
						551.18

Date: 08/02/2022  
 Time: 08:44:43

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

**Tax Year: 2018 Tax Code : 45456**

**TAX CODE INFORMATION**

Tax Year:	2018	Tax Code:	45456	Status:	Active
Tax Type:	RE	Real Estate			
Bank Code:					
Levy Dist:	04-02	Tax District 04			

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	1.30	43,200	583
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	166,100	2,242
						209,300	2,825

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3007	BIRDSEYE FIRE	All	Mill	60.49000	2,825.00	170.88
2154	MT VISTA MAINT	All	Pct	100.000	180.00	180.00
8013	SOIL & WATER	All	Mill	1.94000	2,825.00	5.48
8003	SCRATCH GRAVEL	All	Rate	88.00	1.00	88.00
8012	WATER QLTY OUTSIDE CITY	All	Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS	All	Mill	5.15000	2,825.00	14.55
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.09000	2,825.00	0.25
						548.91



**Tax Year: 2019 Tax Code : 45456**

**TAX CODE INFORMATION**

Tax Year: 2019      Tax Code: 45456      Status: Active  
 Tax Type: RE      Real Estate  
 Bank Code:  
 Levy Dist: 04-02      Tax District 04

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	1.30	31,650	427
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	199,950	2,699
						231,600	3,126

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3007	BIRDSEYE FIRE	All	Mill	59.09000	3,126.00	184.72
2154	MT VISTA MAINT	All	Pct	100.000	180.00	180.00
8013	SOIL & WATER	All	Mill	1.80000	3,126.00	5.63
8003	SCRATCH GRAVEL	All	Rate	88.00	1.00	88.00
8012	WATER QLTY OUTSIDE CITY	All	Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS	All	Mill	4.80000	3,126.00	15.00
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.09000	3,126.00	0.28
						563.38

Date: 08/02/2022  
 Time: 08:45:05

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

**Tax Year: 2020 Tax Code : 45456**

**TAX CODE INFORMATION**

Tax Year: 2020 Tax Code: 45456 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 04-02 Tax District 04

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	1.30	31,650	427
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	199,950	2,699
						231,600	3,126

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3007	BIRDSEYE FIRE	All	Mill	59.56000	3,126.00	186.18
2154	MT VISTA MAINT	All	Pct	100.000	180.00	180.00
8013	SOIL & WATER	All	Mill	1.71000	3,126.00	5.35
8003	SCRATCH GRAVEL	All	Rate	88.00	1.00	88.00
8012	WATER QLTY OUTSIDE CITY	All	Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS	All	Mill	4.60000	3,126.00	14.38
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.18000	3,126.00	0.56
						564.22

June 7, 2022

Karie Frydenlund  
Property Tax Department  
Lewis and Clark County  
Room 113  
316 North Park Avenue  
Helena MT 59623

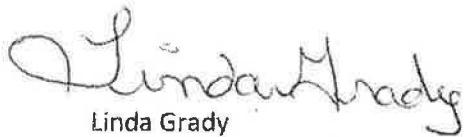
RE: Property ID NO: 45456

It has come to my attention that we have been paying a special assessment called "Mrysville Mgmt" of \$79 a year.

I understand that my property is not in this district and since I purchased the place in 2015, I have been erroneously assessed this special assessment of \$79.00.

I am requesting that this error be corrected, and a refund be issued of \$395.00, which is five-years at \$79.00 and what I understand I can request.

Thank you for looking into this matter.

A handwritten signature in cursive script that reads "Linda Grady".

Linda Grady  
6570 Lone Pine Road  
Helena MT 59602  
(406) 461-64258