RESOLUTION 2022-78

A RESOLUTION ORDERING A REFUND OF FEES AND ASSESSMENTS PAID

WHEREAS, Linda Grady was erroneously assessed for Marysville Management fees on her real estate, Assessment Code 45456; and

WHEREAS, the error occurred in tax years 2016, 2017, 2018, 2019 and 2020; and

WHEREAS, a hearing was held August 11, 2022.

NOW, THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Linda Grady paid the assessment in error.

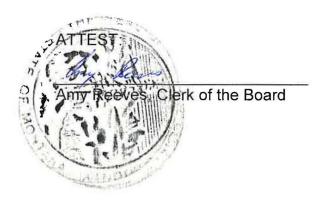
- 2. Linda Grady has proven a refund is due to her.
- 3. The claim for the refund was filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$395.00 to Linda Grady, 6570 Lone Pine Road, Helena, MT 59602

DATED this $\underline{11^{th}}_{day}$ day of August, 2022.

LEWIS AND CLARK COUNTY BOARD OF COMMISSIONERS

Jim McCormick, Chair



3402324 B: M61 P: 3864 COUNTY 08/15/2022 09:00 AM Pages: 1 of 8 Fees: 0.00 Amy Reeves Clerk & Recorder, Lewis & Clark MT

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NOTE: Taxpayer ID Number/Social Security Number <u>is</u> required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Karie Frydenlund, Supervisor Delinquent Tax Collector 1-406-447-8329



City-County Building 316 North Park Ave. Rm 113 Helena, MT 59623

LEWIS AND CLARK COUNTY

Consolidated Office of Treasurer/Clerk and Recorder

August 1, 2022

Lewis & Clark County Commission 316 N Park Helena Mt 59623

Refund Request: Linda Grady 6570 Lone Pine Rd Helena Mt 59602-9458 Assmt# 45456

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund going back five (5) years for 2016 and 2020 on the above property. An erroneously error occurred in assessment of Marysville Management going back to 2016. Real Estate Tax bill for 2021 was corrected and correction has been made going forward.

Please see attached sheet for the break down for the TY 2016 ~ 2020. They are as following:

2016 Refund:	\$ 79.00
2017 Refund:	\$ 79.00
2018 Refund:	\$ 79.00
2019 Refund:	\$ 79.00
2020 Refund:	<u>\$ 79.00</u>
	\$ 395.00

Total Refund Request

Thanking you in advance, I am,

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Karie Frydenlund Property Tax Supervisor Lewis & Clark County Montana з ^и к. Х

Tax Year: 2016 Tax Code : 45456

Oper: kfryden

					TAX COL	E INFO	ORMAT	TON		
Tax Yea Tax Tyj Bank C	be:	2016 RE		Tax Code: Real Estate	45456			Status:	Active	
Levy D		04-02		Tax District 04						
					VALUATI	ON/AS	SESSM	IENT		
Legal#	Class Code	Class	Туре	Description				Qty	Market Value	Taxable Value
1 1	2101 3301	4 4	RV IM	TRACT LAND	S ON RURAL LAND			1.30 0.00	35,130 143,470	474 1,937
								-	178,600	2,411
					SPECIAL DIS	TRICT	INFOR		178,600	2,411
Spec Dist	Des	cription	n		SPECIAL DIS	<i>TRICT</i> Legal#			178,600 Quantity/ Taxable	2,411 Amount
Dist 3007	BIR	DSEYI	E FIRE		SPECIAL DIS	Legal# 	Type Mill	Flat/Rate/ %/Mill 53.74000	Quantity/ Taxable 2,411.00	Amount 129.57
Dist 3007 2154	BIR MT	DSEYI	E FIRE	IT	SPECIAL DIS	Legal# All All	Type Mill Pct	Flat/Rate/ %/Mill 53.74000 100.000	Quantity/ Taxable 2,411.00 120.00	Amount 129.57 120.00
Dist 3007 2154 8013	BIR MT SOI	DSEYI VISTA L & W.	E FIRE MAIN ATER		SPECIAL DIS	Legal# All All All	Type Mill Pct Mill	Flat/Rate/ %/Mill 53.74000 100.000 2.09000	Quantity/ Taxable 2,411.00 120.00 2,411.00	Amount 129.57 120.00 5.04
Dist 3007 2154 8013 8003	BIR MT SOI SCF	DSEYI VISTA L & W. RATCH	E FIRE MAIN ATER	/EL	SPECIAL DIS	Legal# All All All All All	Type Mill Pct Mill Rate	Flat/Rate/ %/Mill 53.74000 100.000 2.09000 96.00	Quantity/ Taxable 2,411.00 120.00	Amount 129.57 120.00
Dist 3007 2154 8013 8003 8012 8040	BIR MT SOI SCF WA MR	DSEYI VISTA L & W. ATCH TER Q YSVIL	E FIRE MAIN ATER GRAV LTY O LE MC	VEL UTSIDE CITY	SPECIAL DIS	Legal# All All All All All All All	Type Mill Pct Mill Rate Rate Rate	Flat/Rate/ %/Mill 53.74000 100.000 2.09000 96.00 10.75 79.00	Quantity/ Taxable 2,411.00 120.00 2,411.00 1.00 1.00 1.00	Amount 129.57 120.00 5.04 96.00 10.75 79.00
	BIR MT SOI SCF WA MR	DSEYI VISTA L & W. RATCH	E FIRE MAIN ATER GRAV LTY O LE MC	VEL UTSIDE CITY	SPECIAL DIS	Legal# All All All All All All All	Type Mill Pct Mill Rate Rate	Flat/Rate/ %/Mill 53.74000 100.000 2.09000 96.00 10.75	Quantity/ Taxable 2,411.00 120.00 2,411.00 1.00 1.00	Amount 129.57 120.00 5.04 96.00 10.75

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Tax Year: 2017 Tax Code : 45456

Oper: kfryden

					TAX CODE INFORM	ATION		
Tax Yea Tax Tyj Bank C	be:	2017 RE		Tax Code: 45456 Real Estate		Status:	Active	
Levy D		04-02		Tax District 04				
				ļ	VALUATION / ASSES	SMENT		
Legal#	Class Code	Class	Туре	Description		Qty	Market Value	Taxable Value
1	2101 3301	4 4	RV IM	TRACT LAND IMPROVEMENTS ON RUR	AL LAND	1.30 0.00	43,200 166,100	583 2,242
							209,300	2,825
		_		SPE	CIAL DISTRICT INF	ORMATION		
Spec Dist	Des	criptio	n		Legal# Typ	Flat/Rate/ be %/Mill	Quantity/ Taxable	Amount
3007 2154		DSEYI		T	All Mil All Pct	1 58.39000		164.95 180.00
8013	SOI	L & W.	ATER		All Mil	1.91000	2,825.00	5.40
0002		TER O		YEL UTSIDE CITY	All Rate All Rate			96.00 10.75
8003		A THE A						
8003 8012 8040 2518	MR	YSVIL EN-SPA			All Rate All Mil			79.00 14.83

2154		All	100	100.000	100.00
8013	SOIL & WATER	All	Mill	1.91000	2,825.00
8003	SCRATCH GRAVEL	All	Rate	96.00	1.00
8012	WATER QLTY OUTSIDE CITY	All	Rate	10.75	1.00
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00
2518	OPEN-SPACE LANDS	All	Mill	5.25000	2,825.00
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.09000	2,825.00

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LEWIS AND CLARK COUNTY, TREASURER

Tax Year: 2018 Tax Code : 45456

Oper: kfryden

				TAX CODE INFO	ORMATION		
Tax Ye Tax Ty		2018 RE		Tax Code: 45456 Real Estate	Status:	Active	
Bank Code: Levy Dist:	04-02 Tax District 04						
Levy D	150.	04-02					
				VALUATION / AS	SSESSMENT		
Legal#	Class Code	Class	Туре	Description	Qty	Market Value	Taxable Value
1	2101 3301	4 4	RV IM	TRACT LAND IMPROVEMENTS ON RURAL LAND	1.30 0.00	43,200 166,100	583 2,242
1						209,300	2,825
1							
1				SPECIAL DISTRICT	INFORMATION		

Dist	Description	Legal#	Туре	%/Mill	Taxable	Amount
3007	BIRDSEYE FIRE	All	Mill	60.49000	2.825.00	170.88
2154	MT VISTA MAINT	All	Pct	100.000	180.00	180.00
8013	SOIL & WATER	All	Mill	1.94000	2.825.00	5.48
8003	SCRATCH GRAVEL	All	Rate	88.00	1.00	88.00
8012	WATER OLTY OUTSIDE CITY	All	Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS	All	Mill	5.15000	2,825,00	14.55
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.09000	2,825.00	0.25
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LEWIS AND CLARK COUNTY, TREASURER

Tax Year: 2019 Tax Code : 45456

Oper: kfryden

					TAX COL	DE INFO	ORMAT	TION		
Tax Ye Tax Ty Bank C	pe:	2019 RE		Tax Code: Real Estate	45456			Status:	Active	
Levy D		04-02		Tax District 04						
					VALUATI	ON/AS	SESSM	IENT		
Legal#	Class Code	Class	Туре	Description				Qty	Market Value	Taxable Value
1 1	2101 3301	4 4	RV IM	TRACT LAND IMPROVEMENTS	S ON RURAL LAND			1.30 0.00	31,650 199,950	427 2,699
									231,600	3,126
					SPECIAL DIS	TRICT	INFOR	MATION		
Spec Dist	Des	criptio	n			Legal#	Туре	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3007		DSEY					Mill	59.09000	3,126.00	184.72
2154 8013		VISTA		1			Pct Mill	100.000 1.80000	180.00 3,126.00	180.00 5.63
8003	SCH	RATCH	GRAV			All	Rate	88.00	1.00	88.00
8012	WA	TER Q	LTYO	UTSIDE CITY			Rate	10.75	1.00	10.75
8040	IVIK						Rate	79.00	1.00	79.00
8040 2518	OPI	EN-SPA	CELA	NDS		A11	Mill	4.80000	3,126.00	15.00

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LEWIS AND CLARK COUNTY, TREASURER

Tax Year: 2020 Tax Code : 45456

Oper: kfryden

				TAX COL	DE INFO	ORMAT	TION		
Tax Ye Tax Tyj Bank C	pe:	2020 RE		Tax Code: 45456 Real Estate			Status:	Active	
Levy D		04-02		Tax District 04					
				VALUATI	ON/AS	SESSN	IENT		
Legal#	Class Code	Class	Туре	Description			Qty	Market Value	Taxable Value
1	2101 3301	4 4	RV IM	TRACT LAND IMPROVEMENTS ON RURAL LAND			1.30 0.00	31,650 199,950	427 2,699
							-	231,600	3,126
				SPECIAL DIS	TRICT	INFOR	MATION		
Spec Dist	Des	criptio	n		Legal#	Туре	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
			FIRE			Mill	59 56000	3 126 00	186.18

			- 7 F -	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
3007	BIRDSEYE FIRE	All	Mill	59.56000	3,126.00	186.18
2154	MT VISTA MAINT	All	Pct	100,000	180.00	180.00
8013	SOIL & WATER	All	Mill	1.71000	3.126.00	5.35
8003	SCRATCH GRAVEL	All	Rate	88.00	1.00	88.00
8012	WATER OLTY OUTSIDE CITY	All	Rate	10.75	1.00	10.75
8040	MRYSVILLE MGMT	All	Rate	79.00	1.00	79.00
2518	OPEN-SPACE LANDS	All	Mill	4.60000	3,126.00	14.38
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.18000	3,126.00	0.56

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June 7, 2022

Karie Frydenlund Property Tax Department Lewis and Clark County Room 113 316 North Park Avenue Helena MT 59623

RE: Property ID NO: 45456

It has come to my attention that we have been paying a special assessment called "Mrysville Mgmt" of \$79 a year.

I understand that my property is not in this district and since I purchased the place in 2015, I have been erroneously assessed this special assessment of \$79.00.

I am requesting that this error be corrected, and a refund be issued of \$395.00, which is five-years at \$79.00 and what I understand I can request.

Thank you for looking into this matter.

Linda Grady

6570 Lone Pine Road Helena MT 59602 (406) 461-64258