

RESOLUTION 2019 - 19

A RESOLUTION ORDERING A REFUND OF FEES AND ASSESSMENTS PAID

WHEREAS, Yvonne & Joline Hartzke were double assessed for Lincoln Solid Waste fees on both their land and mobile home, Assessment Code 16269; and

WHEREAS, it is the policy of the Lincoln Solid Waste Management District Board to recommend that property owners be assessed for only the real property; and

WHEREAS, the error occurred in tax years 2013, 2014, 2015, 2016, 2017; and

WHEREAS, a hearing was held February 14, 2019.

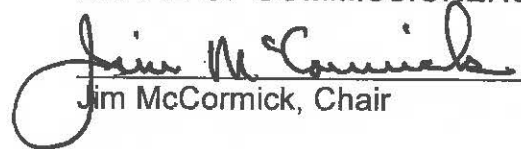
NOW, THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Yvonne & Joline Hartzke paid the assessment to the District.
2. Yvonne & Joline Hartzke have proven a refund is due to them.
3. The claim for the refund was filed within five years of the collection.

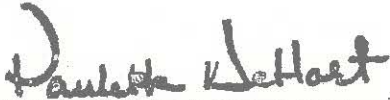
IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$530.00 to Yvonne & Joline Hartzke, PO Box 1595, Helena, MT 59624-1595

DATED this 14<sup>th</sup> day of February, 2019

LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

  
Jim McCormick, Chair

ATTEST:



Paulette DeHart, Clerk of the Board

3333540 B: M55 P: 2013 COUNTY  
02/14/2019 11:50 AM Pages: 1 of 8 Fees: 0.00  
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Karie Frydenlund, Supervisor  
Delinquent Tax Collector  
1-406-447-8362



City-County Building  
316 North Park Ave. Rm 147  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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Consolidated Office of Treasurer/Clerk and Recorder

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February 6, 2019

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request: Hartze Yvonne E & Joline L (16269)  
PO Box 1595  
Helena Mt 59624-1595

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund going back five (5) years 2013-2017 on (8001) Lincoln refuse on the above property. Taxpayer was doubled assessed on Lincoln refuse between Mobile Home (94931) and Real Estate (16269).

A refund is in order. Please see below breakdown for TY 2013 – 2017. They are as following:

2013 Refund:	<u>\$ 110.00</u>
2014 Refund:	<u>\$ 110.00</u>
2015 Refund:	<u>\$ 110.00</u>
2016 Refund:	<u>\$ 100.00</u>
2017 Refund;	<u>\$ 100.00</u>
Total Refund Due	\$ 530.00

Thanking you in advance, I am,

Karie Frydenlund  
Property Tax Supervisor  
Lewis & Clark County Montana



# LEWIS AND CLARK COUNTY REQUEST FOR SOLID WASTE FEE REFUND

I hereby request a refund of a Lewis and Clark County solid waste fee.

Property ID Numbers:	(from upper right corner of tax notice) Assessor's Code - 16269 Geocode - 2337-20-4-01-03-0000
Name, Phone #, and Property Address of Legal Owner	Yvonne & Joline Hartzel 2510 Blackburn Dr. Lincoln - Physical PO Box 15915, Helena, MT 59624 - mailing
Tax I.D. Number	517.40 8052
Reason For Request:	Assessment should be on 94931 - mobile not on land
Use reverse side for additional information.	
Signature of Taxpayer:	<i>Yvonne Hartzel</i>

**PLEASE NOTE: You must enclose a copy of all pertinent tax notices with this request**

*Refund as statute allows*

Recommend Approval

Recommend Denial

*Mindy Eds*  
District Representative

<b>LINCOLN</b> Chairperson Lincoln Solid Waste District Post Office Box 693 Lincoln, Montana 59639	<b>SCRATCH GRAVEL</b> Chairperson Scratch Gravel Solid Waste Dist. 3402 Cooney Drive Helena, Montana 59602	<b>AUGUSTA</b> Chairperson Augusta Solid Waste District Post Office Box 251 Augusta, Montana 59410
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**Tax Year: 2017 Tax Code : 16269**

**TAX CODE INFORMATION**

Tax Year: 2017      Tax Code: 16269      Status: Active  
 Tax Type: RE      Real Estate  
 Bank Code:  
 Levy Dist: 38-01      Tax District 38  
 TIF Base: 0.00

**OWNERSHIP INFORMATION**

Name: HARTZE YVONNE E & JOLINE L      Type: 1 Legal  
 Alpha: HARTZE YVONNE E & JOLINE L      Mail To: Yes  
 Address: PO BOX 1595  
 City: HELENA      ST: MT      Zip: 59624 1595

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	3.05	43,895	593
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	1,050	14
						44,945	607

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3004	LINCOLN FIRE	All	Mill	28.26000	607.00	17.15
8001	LINCOLN REFUSE	All	Rate	100.00	1.00	100.00
2517	LINCOLN HOSPITAL DISTRICT	All	Mill	16.55000	607.00	10.05
8013	SOIL & WATER	All	Mill	1.91000	607.00	1.16
2518	OPEN-SPACE LANDS	All	Mill	5.25000	607.00	3.19
8020	SOIL CONSRVTN PERMISS MED	All	Mill	0.09000	607.00	0.05
2520	LINCOLN AMBULANCE	All	Mill	9.90000	607.00	6.01
8008	FOREST FIRE	All	Pct	100.000	21.77	21.77
						159.38

Date: 02/06/2019  
 Time: 10:23:43

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

Tax Year: 2016 Tax Code : 16269

TAX CODE INFORMATION

Tax Year: 2016 Tax Code: 16269 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 38-01 Tax District 38  
 TIF Base: 0.00

OWNERSHIP INFORMATION

Name: HARTZE YVONNE E & JOLINE L Type: 1 Legal  
 Alpha: HARTZE YVONNE E & JOLINE L Mail To: Yes  
 Address: PO BOX 1595  
 City: HELENA ST: MT Zip: 59624 1595

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	3.05	44,985	607
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	1,120	15
						46,105	622

SPECIAL DISTRICT INFORMATION

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3004	LINCOLN FIRE	All	Mill	18.47000	622.00	11.49
8001	LINCOLN REFUSE	All	Rate	100.00	1.00	100.00
2517	LINCOLN HOSPITAL DISTRICT	All	Mill	17.80000	622.00	11.07
8013	SOIL & WATER	All	Mill	2.09000	622.00	1.30
2518	OPEN-SPACE LANDS	All	Mill	1.25000	622.00	0.78
8008	FOREST FIRE	All	Pct	100.000	20.52	20.52
						145.16

Date: 02/06/2019  
 Time: 10:24:09

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

Tax Year: 2015 Tax Code : 16269

TAX CODE INFORMATION

Tax Year: 2015 Tax Code: 16269 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 38-01 Tax District 38  
 TIF Base: 0.00

OWNERSHIP INFORMATION

Name: HARTZE YVONNE E & JOLINE L Type: 1 Legal  
 Alpha: HARTZE YVONNE E & JOLINE L Mail To: Yes  
 Address: PO BOX 1595  
 City: HELENA ST: MT Zip: 59624 1595

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	3.05	44,985	607
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	1,120	15
						46,105	622

SPECIAL DISTRICT INFORMATION

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3004	LINCOLN FIRE	All	Mill	18.13000	622.00	11.28
8001	LINCOLN REFUSE	All	Rate	110.00	1.00	110.00
2517	LINCOLN HOSPITAL DISTRICT	All	Mill	18.15000	622.00	11.29
8013	SOIL & WATER	All	Mill	2.08000	622.00	1.29
8008	FOREST FIRE	All	Pct	100.000	21.27	21.27
2518	OPEN-SPACE LANDS	All	Mill	2.20000	622.00	1.37
						156.50

Date: 02/06/2019  
 Time: 10:24:35

LEWIS AND CLARK COUNTY, TREASURER

Oper: kfryden

Tax Year: 2014 Tax Code : 16269

TAX CODE INFORMATION

Tax Year: 2014 Tax Code: 16269 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 38-01 Tax District 38  
 TIF Base: 0.00

OWNERSHIP INFORMATION

Name: HARTZE YVONNE E & JOLINE L Type: 1 Legal  
 Alpha: HARTZE YVONNE E & JOLINE L Mail To: Yes  
 Address: PO BOX 1595  
 City: HELENA ST: MT Zip: 59624 1595

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	3.05	31,940	789
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	545	13
						32,485	802

SPECIAL DISTRICT INFORMATION

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3004	LINCOLN FIRE	All	Mill	17.30000	802.00	13.87
8001	LINCOLN REFUSE	All	Rate	110.00	1.00	110.00
2517	LINCOLN HOSPITAL DISTRICT	All	Mill	17.29000	802.00	13.87
8013	SOIL & WATER	All	Mill	2.08000	802.00	1.67
8008	FOREST FIRE	All	Pct	100.000	21.88	21.88
2518	OPEN-SPACE LANDS	All	Mill	1.70000	802.00	1.36
						162.65

**Tax Year: 2013 Tax Code : 16269**

**TAX CODE INFORMATION**

Tax Year: 2013 Tax Code: 16269 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 38-01 Tax District 38  
 TIF Base: 0.00

**OWNERSHIP INFORMATION**

Name: HARTZE YVONNE E & JOLINE L Type: 1 Legal  
 Alpha: HARTZE YVONNE E & JOLINE L Mail To: Yes  
 Address: 222 W CUSTER AVE  
 City: HELENA ST: MT Zip: 59602 0105

**VALUATION / ASSESSMENT**

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	3.04	30,021	763
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	540	14
						30,561	777

**SPECIAL DISTRICT INFORMATION**

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3004	LINCOLN FIRE	All	Mill	17.17000	777.00	13.34
8001	LINCOLN SOLID WASTE	All	Rate	110.00	1.00	110.00
2517	LINCOLN HOSPITAL DISTRICT	All	Mill	17.74000	777.00	13.78
8013	SOIL & WATER	All	Mill	2.06000	777.00	1.60
8008	FOREST FIRE	All	Pct	100.000	21.25	21.25
2518	OPEN-SPACE LANDS	All	Mill	1.90000	777.00	1.48
						161.45