RESOLUTION 2019 - 19

A RESOLUTION ORDERING A REFUND OF FEES AND ASSESSMENTS PAID

WHEREAS, Yvonne & Joline Hartze were double assessed for Lincoln Solid Waste fees on both their land and mobile home, Assessment Code 16269; and

WHEREAS, it is the policy of the Lincoln Solid Waste Management District Board to recommend that property owners be assessed for only the real property; and

WHEREAS, the error occurred in tax years 2013, 2014, 2015, 2016, 2017; and

WHEREAS, a hearing was held February 14, 2019.

NOW, THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Yvonne & Joline Hartze paid the assessment to the District.

Yvonne & Joline Hartze have proven a refund is due to them.

3. The claim for the refund was filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$530.00 to Yvonne & Joline Hartze, PO Box 1595, Helena, MT 59624-1595

DATED this <u>14</u> day of February, 2019

LEWIS AND CLARK COUNTY BOARD OF COMMISSIONERS im McCormick, Chair

ATTEST:

Paulette DeHart, Clerk of the Board

3333540 B: M55 P: 2013 COUNTY 02/14/2019 11:50 AM Pages: 1 of 8 Fees: 0.00 Paulette DeHart Clerk & Recorder, Lewis & Clark MT

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NOTE: Taxpayer ID Number/Social Security Number <u>is</u> required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Karie Frydenlund, Supervisor Delinquent Tax Collector 1-406-447-8362



City-County Building 316 North Park Ave. Rm 147 Helena, MT 59623

LEWIS AND CLARK COUNTY

Consolidated Office of Treasurer/Clerk and Recorder

February 6, 2019

Lewis & Clark County Commission 316 N Park Helena Mt 59623

Refund Request: Hartze Yvonne E & Joline L (16269) PO Box 1595 Helena Mt 59624-1595

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund going back five (5) years 2013-2017 on (8001) Lincoln refuse on the above property. Taxpayer was doubled assessed on Lincoln refuse between Mobile Home (94931) and Real Estate (16269).

A refund is in order. Please see below breakdown for TY 2013 – 2017. They are as following:

2013 Refund:	\$ 110.00
2014 Refund:	\$ 110.00
2015 Refund:	\$ 110.00
2016 Refund:	\$ 100.00
2017 Refund;	\$ 100.00

Total Refund Due

\$ 530.00

Thanking you in advance, I am,

Karie Frydenlund Property Tax Supervisor Lewis & Clark County Montana



LEWIS AND CLARK COUNTY REQUEST FOR SOLID WASTE FEE REFUND

I hereby request a refund of a Lewis and Clark County solid waste fee.

Property ID Numbers:	(from upper right corner of tax notice) Assessin's Lode - 16269 Geocode - 2337 - 20 - 4.01.03	0000
Name, Phone #, and Property Address of	Vonne & Johne Hartze 2510 Blackburn Dr. Li	riohn - Physical
Legal Owner	PO Bux 1595. Helena, MT	59624 - Marling
Tax I.D. Number	517.40.8052	7
Reason For Request:	Assessment Should be on not on land	94931-mobile
	Use reverse side for add	ditional information.
Signature of Taxpayer:	Gronne Harry	\sim
PLEASE NOTE: You must	enclose a copy of all pertinent tax noti	ces with this request
Refund as state	te allous	
Recommend Approval	Recommend Denial	Miny Eds District Representative
LINCOLN Chairperson Lincoln Solid Waste District Post Office Box 693 Lincoln, Montana 59639	SCRATCH GRAVEL Chairperson Scratch Gravel Solid Waste Dist. 3402 Cooney Drive Helena, Montana 59602	<u>AUGUSTA</u> Chairperson Augusta Solid Waste District Post Office Box 251 Augusta, Montana 59410

Tax Year: 2017 Tax Code : 16269

Oper: kfryden

					TAX C	ODE INF	ORMA	TION			
Tax Yo Tax Ty Bank (pe:	2017 RE		Tax Code: 1 Real Estate	6269			Status:	Active		
Levy D TIF Ba)ist:	38-01 0.00		Tax District 38							
					OWNER	SHIP INI	FORM/	ATION			
Name: Alpha:	8 5	HAR	TZE Y	VONNE E & JOLINE I VONNE E & JOLINE I		Type Mail		1 Legal Yes			
Addres City:	S:	HELE	OX 159 ENA	1.1 T (1.2)	AT Zip:	59624 1	595				
					VALUA	TION / AS	SESS	MENT			
Legal#	Class Code	Class	Туре	Description				Qty	Market Value	Taxable Value	
1 1	2101 3301	4 4	RV IM	TRACT LAND IMPROVEMENTS OF	N RURAL LAN	D		3.05 0.00	43,895 1,050	593 14	
								5	44,945	607	
					SPECIAL DI	STRICT	INFOR	MATION			
Spec	Des	cription	1			Legal#	Туре	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount	
Dist											
Dist 1004 8001	LIN	COLN		NF			Mill Rate	28.26000	607.00	17.15	

3004	LINCOLN FIRE	All Mill	28.26000	607.00	17.15
8001	LINCOLN REFUSE	All Rate	100.00	1.00	100.00
2517	LINCOLN HOSPITAL DISTRICT	All Mill	16.55000	607.00	10.05
8013	SOIL & WATER	All Mill	1.91000	607.00	1.16
2518	OPEN-SPACE LANDS	All Mill	5.25000	607.00	3.19
8020	SOIL CONSRVTN PERMISS MED	All Mill	0.09000	607.00	0.05
2520	LINCOLN AMBULANCE	All Mill	9.90000	607.00	6.01
8008	FOREST FIRE	All Pct	100.000	21.77	21.77

159.38

True Invitatiogues Tras-Wise County Taxwise Software

LEWIS AND CLARK COUNTY, TREASURER

Tax Year: 2016 Tax Code : 16269

-						TAX COL	DE INFO	ORMA	TION	and the second s	
Tax Yo Tax Ty Bank (/pe:	2016 RE		Tax Code: Real Estate	16269				Status:	Active	
Levy E TIF Ba	Dist:	38-01 0.00	l	Tax District 3	8						
					0	WNERSI	TIP INF	ORM/	ATION		
Name: Alpha: Addres	ę.	HAR		VONNE E & JOLIN VONNE E & JOLIN			Type Mail		1 Legal Yes		
City:		HELE		ST:	MT	Zip:	59624 15	95			
	13.— 13				- V.	ALUATI	ON / AS	SESSI	IENT		
Legal#	Class Code	Class	Туре	Description	V.	ALUATI	ON/AS	SESSA	<u>MENT</u> Qty	Market Value	Taxable Value
Legal#	Code 2101	_	Type RV IM	Description TRACT LAND IMPROVEMENT			ON / AS	SESSN			
Legal#	Code 2101	4	RV	TRACT LAND			ON / AS	SESSA	Qty 3.05	Value 44,985	Value 607
Legal# 1 1	Code 2101	4	RV	TRACT LAND	'S ON RURA	L LAND			Qty 3.05	Value 44,985 1,120	Value 607 15
Legal# 1 1 Spec Dist	Code 2101 3301	4	RV IM	TRACT LAND	'S ON RURA	L LAND		NFOR	Qty 3.05 0.00	Value 44,985 1,120	Value 607 15

3004	LINCOLN FIRE	All I	Mill	18.47000	622.00	11.49
8001	LINCOLN REFUSE	All I	Rate	100.00	1.00	100.00
2517	LINCOLN HOSPITAL DISTRICT	All M	Mill	17.80000	622.00	11.07
8013	SOIL & WATER	All M	Mill	2.09000	622.00	1.30
2518	OPEN-SPACE LANDS	All N	Mill	1.25000	622.00	0.78
8008	FOREST FIRE	All F	Pct	100.000	20.52	20.52

145.16

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Tax Year: 2015 Tax Code : 16269

						TAX CO	DE INFO	ORMA	TION		
Tax Ye Tax Ty Bank C	pe:	2015 RE		Tax Code: Real Estate	16269				Status:	Active	
Levy D TIF Ba	ist:	38-01 0.00		Tax District 38							
					(OWNERS	HIP INF	ORMA	ATION		
Name: Alpha: Addres:		HAR'		VONNE E & JOLIN VONNE E & JOLIN			Type Mail	To:	1 Legal Yes		
City:	5.	HELE		ST:	MT	Zip:	59624 15	95			
						VALUAT	TON/AS	SESSA	MENT		
Legal#	Class Code	Class	Туре	Description					Qty	Market Value	Taxable Value
1	2101 3301	4 4	RV IM	TRACT LAND	ON RUR	AL LANI)		3.05 0.00	44,985 1,120	607 15
									1900	46,105	622
					SPE	CIAL DI	STRICT	NFOR	MATION		
Spec Dist	Des	criptio	n				Legal#	Туре	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3004		COLN						Mill	18.13000	622.00	11.28
	LIN	COLN		TAL DISTRICT			All	Rate Mill	110.00 18.15000	1.00 622.00	110.00 11.29
8001 2517	LIN										
8001	LIN SOI	L & W. REST F	ATER				All All	Mill	2.08000 100.000	622.00 21.27	1.29 21.27

1.37 156.50

Tax Year: 2014 Tax Code : 16269

						TAX CO	DDE INF	ORMA	TION		
Tax Ye Tax Ty Bank C	pe:	2014 RE		Tax Code: Real Estate	16269				Status:	Active	
Levy D TIF Ba	ist:	38-01 0.00	0	Tax District 38	}						
					· · · · · · · · · · · · · · · · · · ·	OWNER:	SHIP INI	FORM	ATION		
Name: Alpha: Addres:	e.	HAR		VONNE E & JOLIN VONNE E & JOLIN			Type Mail	e: l To:	l Legal Yes		
City:		HELI		ST:	MT	Zip:	59624 15	595			
					20 ⁻⁰⁰	VALUAT	TON/AS	SESSI	MENT		
Legal#	Class Code	Class	Туре	Description		VALUAT	TON / AS	SSESSA	MENT Qty	Market Value	Taxable Value
Legal# 1 1	Class Code 2101 3301	Class 4 4	Type RV IM	Description TRACT LAND IMPROVEMENTS	S ON RUI			SESSA			
1	Code 2101	4	RV	TRACT LAND	S ON RUI			ISTESSA I	Qty 3.05	Value 31,940	Value 789
1	Code 2101	4	RV	TRACT LAND		RAL LANI)		Qty 3.05	Value 31,940 545	Value 789 13
1	Code 2101 3301	4	RV IM	TRACT LAND		RAL LANI)	INFOR	Qty 3.05 0.00	Value 31,940 545	Value 789 13
1 1 Spec Dist 3004	Code 2101 3301 Dese LIN	4 4 cription	RV IM FIRE	TRACT LAND IMPROVEMENTS		RAL LANI) STRICT I Legal# All	INFOR Type Mill	Qty 3.05 0.00 2MATION Flat/Rate/ %/Mill 17.30000	Value 31,940 545 32,485 Quantity/ Taxable 802.00	Value 789 13 802 Amount 13.87
1 1 2 5pec Dist 3004 3004 2517	Code 2101 3301 Dess LIN LIN LIN	4 4 cription COLN COLN COLN	RV IM IM FIRE REFUS HOSPI	TRACT LAND IMPROVEMENTS		RAL LANI) <u>STRICT I</u> Legal# All All	INFOR Type	Qty 3.05 0.00 200 200 200 200 200 200 200 200 20	Value 31,940 545 32,485 Quantity/ Taxable 802.00 1.00	Value 789 13 802 Amount 13.87 110.00
1 1 Spec Dist 3004 3001	Code 2101 3301 Desc LIN LIN SOII	4 4 cription COLN COLN	RV IM FIRE REFUS HOSPI	TRACT LAND IMPROVEMENTS		RAL LANI) STRICT I Legal# All All All	INFOR Type Mill Rate Mill Mill	Qty 3.05 0.00 2MATION Flat/Rate/ %/Mill 17.30000 110.00	Value 31,940 545 32,485 Quantity/ Taxable 802.00	Value 789 13 802 Amount 13.87

1.36 162.65

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Tax Year:

Tax Type: Bank Code: Levy Dist: TIF Base:

2013

RE

38-01

0.00

Tax Code:

Real Estate

LEWIS AND CLARK COUNTY, TREASURER

Tax Year: 2013 Tax Code : 16269

TAX CODE INFORMATION 16269 Status: Active Tax District 38

OWNERSHIP INFORMATION Name: HARTZE YVONNE E & JOLINE L Type: Mail To: 1 Legal Alpha: Address: HARTZE YVONNE E & JOLINE L 222 W CUSTER AVE Yes City: HELENA ST: MT Zip: 59602 0105

VALUATION / ASSESSMENT							
Legal#	Class Code	Class	Туре	Description	Qty	Market Value	Taxable Value
1	2101 3301	4 4	RV IM	TRACT LAND IMPROVEMENTS ON RURAL LAND	3.04 0.00	30,021 540	763 14
					-	30,561	177

SPECIAL	DISTRICT	INFORMATION

Description	Legal# Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
LINCOLN FIRE	All Mill	17.17000	777.00	13.34
LINCOLN SOLID WASTE	All Rate	110.00	1.00	110.00
LINCOLN HOSPITAL DISTRICT SOIL & WATER	All Mill	17.74000	777.00	13.78
SOIL & WATER FOREST FIRE	All Mill	2.06000	777.00	1.60
OPEN-SPACE LANDS	All Pct	100.000	21.25	21.25
OI EN-SPACE LANDS	All Mill	1.90000	777.00	1.48

161.45