

RESOLUTION 2015 - 154

A RESOLUTION ORDERING A REFUND OF TAXES/FEEES/ASSESSMENTS PAID

WHEREAS, Donald & Glenda Van Daele were erroneously assessed for property under Geo Code 1888-19-1-29-31-0000, PIN No. 42783; and

WHEREAS, Donald & Glenda Van Daele are exempt from taxation due to Mr. Van Daele's 100% Disabled American Veteran status; and

WHEREAS, the Department of Revenue has provided evidence regarding the change in assessment; and

WHEREAS, the error occurred for tax year 2009, 2010, 2012, 2013 and 2014; and

WHEREAS, a hearing was held on November 5, 2015;

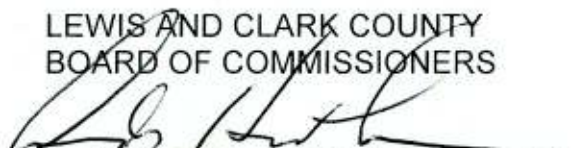
NOW THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Donald & Glenda Van Daele have paid the assessed tax.
2. Donald & Glenda Van Daele have proven a refund is due to them.
3. The claims for refund were filed within five years of the collection.


IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$11,316.57 to Donald & Glenda Van Daele, 3828 Wild Rye Road, Helena, MT 59602

Dated this 5th day of November, 2015.

LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

  
Andy Munthausen, Chair



  
Paulette DeHart, Clerk of the Board

3281772 B: M50 P: 6624 COUNTY  
11/05/2015 01:11 PM Pages: 1 of 39 Fees: 0.00  
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Cheryl Green, Supervisor  
Delinquent Tax Collector  
1-406-447-8362



City-County Building  
316 North Park Ave. Rm 113  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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## Consolidated Office of Treasurer/Clerk and Recorder

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October 26, 2015

Lewis & Clark County Commission  
316 N Park  
Helena MT 59623

Refund Request: Van Daele Donald & Glenda  
3828 Wild Rye Rd  
Helena, MT 59602  
Geo-Code: 1888-19-1-29-31-0000  
Parcel #42783

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund going back five years for 2009 thru 2012 on the above property. Taxpayer filed with the State Tax Appeal and the board agreed with the taxpayer. The taxpayer is 100% Disabled Vet.

Tax Year 2009	Taxes	\$2151.50
	2121 Forestvale Cemetery	11.71
	3002 West Valley Fire	64.13
	8006 Mosquito	23.41
	8013 Soil & Water	7.53

2009 Refund: \$2,258.28

Tax Year 2010	Taxes	\$2191.52
	2121 Forestvale Cemetery	11.83
	2518 Open Space	7.26
	3002 West Valley Fire	68.88
	8006 Mosquito	25.12
	8013 Soil & Water	6.98

2010 Refund: \$2,311.59

Tax Year 2011	Taxes	\$2143.61
	2121 Forestvale Cemetery	11.81
	2518 Open Space	7.26
	3002 West Valley Fire	68.82
	8006 Mosquito	12.62
	8013 Soil & Water	7.08

2011 Refund: \$2,251.20

Tax Year 2012	Taxes	\$2,103.21
	2121 Forestvale Cemetery	11.09
	2518 Open Space	5.77
	3002 West Valley Fire	66.67
	8006 Mosquito	18.36
	8013 Soil & Water	7.10

2012 Refund: \$2,212.20

Tax Year 2013	Taxes	\$2,167.61
	2121 Forestvale Cemetery	11.18
	2518 Open Space	6.64
	3002 West Valley Fire	68.31
	8006 Mosquito	22.36
	8013 Soil & Water	7.20

2013 Refund: \$2,283.30

Total Refund Due        \$11,316.57

Thanking you in advance, I am

Cheryl Green  
Supervisor/Delinquent Tax Collector



**Mike Kadas**  
Director

# Montana Department of Revenue



**Steve Bullock**  
Governor

October 20, 2015

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request: Van Daele Donald E & Glenda J  
3828 Wild Rye Rd  
Helena Mt 59602-7053  
GEO Code# 05-1888-08-1-14-21-0000  
Assessment Code# 42783

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund for tax year 2009 thru 2013. Revised values are as follows:

<b>Tax Year: 2009</b>	Class Code	Market Value	Taxable Value
<i>From</i>	2101	21494	630
	3301	100291	2939
<i>To</i>	2140	21494	✓ 0
	3145	100291	✓ 0

<b>Tax Year: 2010</b>	Class Code	Market Value	Taxable Value
<i>From</i>	2101	24668	696
	3301	100948	2847
<i>To</i>	2140	24668	0
	3145	100948	0

<b>Tax Year: 2011</b>	<b>Class Code</b>	<b>Market Value</b>	<b>Taxable Value</b>
<i>From</i>	2101	27667	753
	3301	101865	2771
<i>To</i>	2140	27667	0
	3145	101865	0

<b>Tax Year: 2012</b>	<b>Class Code</b>	<b>Market Value</b>	<b>Taxable Value</b>
<i>From</i>	2101	30410	800
	3301	102589	2698
<i>To</i>	2140	30410	0
	3145	102589	0

<b>Tax Year: 2013</b>	<b>Class Code</b>	<b>Market Value</b>	<b>Taxable Value</b>
<i>From</i>	2101	33282	845
	3301	104293	2649
<i>To</i>	2140	33282	0
	3145	104293	0

If you should have any questions, please do not hesitate to contact our office.

Vicky Hicks  
 PVS II – Lewis & Clark  
 (406)444-7985  
 5 S Last Chance Gulch  
 Helena, MT 59601  
 vhicks@mt.gov



Lewis and Clark County Board of Commissioners  
316 N. Park Avenue  
Helena, MT 59623

Re: Tax Refund  
Geo Code: 42783

Dear Commissioners:

Consider this my request for a tax refund for the above-referenced property. As a part of this request I am providing you the following information.

Name and address of the legal owner:

Donald & Glenda Van Daele  
3828 Wild Rye Rd  
Helena, MT 59602

Legal Description of the property (or other property description):

Grass Land Sub. Lt 30

Amount of refund and year for which the refund is requested:

Year(s) 2009-2013  
Amount \$11,316.57

Reason for the refund request:

100% disabled Vet.

Were taxes paid under protest:  Yes  No  
If not, what is the reason they were not paid under protest?

Attached is other information for your consideration:  Yes  No

Thank you for your consideration.

Sincerely,

Glenda Van Daele  
Signature of Taxpayer

29 October 2015  
Date

05-1888-08-1-14-21-0000 Real Property - MONTANAPROC

File View Tools Help

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05-1888-08-1-14-21-0000 Real Property

Summary General Ownership Exemptions Assessment Appraisal Final Value Transfers Appeals Parties Party Roles Case Open

R0540193 Legal GRASS-LAND SUBD. 808, T10 N, R03 W, BLOCK XXX, Lot 630, 3103401 GRASS-LAND SUBD PH 1 LT 30 Owner VAN DAELE DONALD E & GLENDA J(00660247) Tax Year 2009 As Of < 03/02/2015 >

Quick Search

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Appraisal Card Comparable Sales Report

Ready 00:00:00

Calculate Values

Assessment Values Selection Detail

Assessment Values Totals Page

Class	Totals	2101	3301
1 Reappraisal Land Value	67,849	67,849	0
3 Reappraisal Building Value	199,551	0	199,551
4 Total Reappraisal Value	267,400	67,849	199,551
5 Value Before Reappraisal	177,764	27,244	150,520
6 Phase In Value	192,698	34,009	158,689
7 Exempt Value (Home/Constead)	70,913	12,515	58,398
8 Taxable Market Value	121,785	21,494	100,291
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.93	2.93
11 Taxable Value	3,569	630	2,939
12 Acres	0.390	0.390	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	0.000	0.000	0.000
16 Total Mills	N/A	636.870	636.870
17 Tax Amount (Ad Valorem)	2,272.99	401.23	1,871.76
18 HOMESTEAD CAP INFORMATION	N/A		
19 Res Value Under Cap Incl OBY	-\$67,849	\$0	-\$67,849
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	08/17/2009,08:04 PM	08/17/2009,08:04 PM

Total Lines: 21

10/20/2015 3:29pm Messages

2009 Before STAR 0000042783

Date: 10/26/2015  
Time: 09:11:55

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

Tax Year: 2010 Tax Code : 42783

TAX CODE INFORMATION

Tax Year: 2010 Tax Code: 42783 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 10-03 Tax District 10  
 TIF Base: 0.00

OWNERSHIP INFORMATION

Name: VAN DAELE DONALD E & GLENDA J Type: 1 Legal  
 Alpha: VAN DAELE DONALD E & GLENDA J Mail To: Yes  
 Address: 3828 WILD RYE RD  
 City: HELENA ST: MT Zip: 59602 7053

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
21401	2401	4	RV	Tract Land	0.39	24,668	696
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	100,948	2,847
3145						125,616	3,543

BILLING HISTORY (SELECTED TAX YEAR: 2010)

Tax Year	Stmt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2010	16557	0000	10	03	Tax District 10	1,095.76	PD	11/30/2010	1,095.76	PD	05/25/2011
2010	16557	2121	10	03	FORESTVALE CEM	5.92	PD	11/30/2010	5.91	PD	05/25/2011
2010	16557	2149	10	03	PLSNT VLY MAINT	62.50	PD	11/30/2010	62.50	PD	05/25/2011
2010	16557	2159	10	03	MUNGER RD MAINT	14.26	PD	11/30/2010	14.25	PD	05/25/2011
2010	16557	2462	10	03	PAY AS YOU THROW	67.40	PD	11/30/2010	67.39	PD	05/25/2011
2010	16557	2489	10	03	GRASS-LAND MAINT	95.22	PD	11/30/2010	95.22	PD	05/25/2011
2010	16557	2518	10	03	OPEN-SPACE LANDS	3.63	PD	11/30/2010	3.63	PD	05/25/2011
2010	16557	3002	10	03	WEST VALLEY FIRE	34.44	PD	11/30/2010	34.44	PD	05/25/2011
2010	16557	8003	10	03	SCRATCH GRAVEL	40.00	PD	11/30/2010	40.00	PD	05/25/2011
2010	16557	8006	10	03	MOSQUITO	12.56	PD	11/30/2010	12.56	PD	05/25/2011
2010	16557	8012	10	03	WATER QLTY OUTSIDE CITY	4.23	PD	11/30/2010	4.23	PD	05/25/2011
2010	16557	8013	10	03	SOIL & WATER	6.98	PD	11/30/2010	0.00	PD	05/25/2011

TOTAL:

1,442.90

283.61

1,435.89

283.59

base tax 2191.52  
 2121 Forestvale 11.83  
 2518 open space 7.26  
 3002 W. Vly Fire 68.88  
 8006 mosquito 25.12  
 8013 soil + water 6.98  
 \$ 2311.59 refund



Date: 10/26/2015  
Time: 09:11:13

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

Tax Year: 2009 Tax Code : 42783

TAX CODE INFORMATION

Tax Year: 2009 Tax Code: 42783 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 10-03 Tax District 10  
 TIF Base: 0.00

OWNERSHIP INFORMATION

Name: VAN DAELE DONALD E & GLENDA J Type: 1 Legal  
 Alpha: VAN DAELE DONALD E & GLENDA J Mail To: Yes  
 Address: 3828 WILD RYE RD  
 City: HELENA ST: MT Zip: 59602 7053

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
2140	2101	4	RV	Tract Land	0.39	21,494	638
3143	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	100,291	2,939
						121,785	3,569

BILLING HISTORY (SELECTED TAX YEAR: 2009)

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2009	11994	0000	10	03	Tax District 10	\$ 1,075.75	PD	11/30/2009	\$ 1,075.75	PD	06/02/2010
2009	11994	2121	10	03	FORESTVALE CEM	\$ 5.86	PD	11/30/2009	\$ 5.85	PD	06/02/2010
2009	11994	2149	10	03	PLSNT VLY MAINT	62.50	PD	11/30/2009	62.50	PD	06/02/2010
2009	11994	2159	10	03	MUNGER RD MAINT	14.26	PD	11/30/2009	14.25	PD	06/02/2010
2009	11994	2462	10	03	PAY AS YOU THROW	26.59	PD	11/30/2009	26.59	PD	06/02/2010
2009	11994	2489	10	03	GRASS-LAND MAINT	95.22	PD	11/30/2009	95.22	PD	06/02/2010
2009	11994	3002	10	03	WEST VALLEY FIRE	\$ 32.07	PD	11/30/2009	\$ 32.06	PD	06/02/2010
2009	11994	8003	10	03	SCRATCH GRAVEL	36.00	PD	11/30/2009	36.00	PD	06/02/2010
2009	11994	8006	10	03	MOSQUITO	\$ 11.71	PD	11/30/2009	\$ 11.70	PD	06/02/2010
2009	11994	8012	10	03	WATER QLTY OUTSIDE CITY	4.03	PD	11/30/2009	4.03	PD	06/02/2010
2009	11994	8013	10	03	SOIL & WATER	\$ 7.53	PD	11/30/2009	0.00	PD	06/02/2010
TOTAL:						1,371.52			1,363.95		
						238.60			238.59		

base tax 2151.50  
 2121 Forestvale 11.71  
 3002 W. Vly Fire 64.13  
 8006 mosquito 23.41  
 8013 soil & water 7.53  
 -----  
 \$ 2258.28 refund

05-1888-08-1-14-21-0000 Real Property - MOUNTAINPOND

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05-1888-08-1-14-21-0000 Real Property

R0640193 Legal: GRASS-LAND SUBD, S08, T10 N, R03 W, SLDCK XXX, Lot 030, 3103491 GRASS-LAND SUBD PH 1 LT 30 Owner: VAN DAELE DONALD E & GLENDA J (00050247) Tax Year: 2009 As Of: 10/20/2015

Assessment Values Selection Detail

Assessment Values Totals Page

1 Class	Totals	2101	2140	3145	3301
2 Reappraisal Land Value	67,849	0	67,849	0	0
3 Reappraisal Building Value	199,551	0	0	199,551	0
4 Total Reappraisal Value	267,400	0	67,849	199,551	0
5 Value Before Reappraisal	177,764	0	27,244	150,520	0
6 Phase In Value	192,698	0	34,009	158,689	0
7 Exempt Value (Home/Comstead)	70,913	0	12,515	58,398	0
8 Taxable Market Value	121,785	0	21,494	100,291	0
9 Tax Class	N/A	4	4	4	4
10 Taxable Percent	N/A	2.93	0	0	2.93
11 Taxable Value	0	0	0	0	0
12 Acres	0.390	0.390	0.000	0.000	0.000
13 TIF Base Value	0	0	0	0	0
14 TIF Incremental Value	0	0	0	0	0
15 Proration Factor (for testing)	0.000	0.000	0.000	0.000	0.000
16 Total Mills	N/A	630.640	630.640	630.640	630.640
17 Tax Amount (Ad Valorem)	0.00	0.00	0.00	0.00	0.00
18 HOMESTEAD CAP INFORMATION	N/A				
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$0	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0	\$0	\$0
22 Date Last Calculated	N/A	10/20/2015, 03:32 PM	10/20/2015, 03:32 PM	10/20/2015, 03:32 PM	10/20/2015, 03:32 PM

Total Lines: 21

10/20/2015 3:32pm

2009 After STAB 0000042783



05-1888-08-1-14-21-0000 Real Property - MONTANAAPPD

File View Tools Help

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View Job Schedule

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D 05-1888-08-1-14-21-0000 Real Property

Summary General Ownership Assessments Appraisals Fair Value Transfers Appeals Water Rights Cords/Slips Documents

R0540193 Legal GRASS-LAND SUBD, S08, T10 N, R03 W, BLOCK XXX Owner VAN DAELE DONALD E & GLENDA (R03569247) Tax Year 2010  
Lot 030, 3103401 GRASS-LAND SUBD PH 1 LT 30 Situs 3829 WILD RYE LN, HELENA, MT 59902 Status As Of 03/02/2015

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Appraisal Card Comparable Sales Report

Ready... 00:00:00

Navigation GIS Report

Calculate Values

Assessment Values Selection Detail

Assessment Values Totals Page Create Invoice Download Billing Process & Summary

1 Class	Totals	2101	3301
2 Reappraisal Land Value	67,849	67,849	0
3 Reappraisal Building Value	199,551	0	199,551
4 Total Reappraisal Value	267,400	67,849	199,551
5 Value Before Reappraisal	177,764	27,244	150,520
6 Phase In Value	207,631	40,774	166,857
7 Exempt Value (Home/Comstead)	82,015	16,106	65,909
8 Taxable Market Value	125,616	24,668	100,948
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.82	2.82
11 Taxable Value	3,543	696	2,847
12 Acres	0.390	0.390	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	0.000	0.000	0.000
16 Total Mills	N/A	630.640	630.640
17 Tax Amount (Ad Valorem)	2,234.36	438.93	1,795.43
18 HOMESTEAD CAP INFORMATION	N/A		
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	07/20/2010, 12:51 PM	07/20/2010, 12:51 PM
23 Prior Cy (Reporting Name: Real Assmt Calc Date)	0		
24 AG Forest Taxable Value Adj	0		

Total Lines: 23

10/20/2015 3:39pm Messages

2010 Before STAB 000042783

Date: 10/26/2015  
Time: 09:12:35

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

Tax Year: 2011 Tax Code : 42783

TAX CODE INFORMATION

Tax Year: 2011 Tax Code: 42783 Status: Active  
 Tax Type: RE Real Estate  
 Bank Code:  
 Levy Dist: 10-03 Tax District 10  
 TIF Base: 0.00

OWNERSHIP INFORMATION

Name: VAN DAELE DONALD E & GLENDA J Type: 1 Legal  
 Alpha: VAN DAELE DONALD E & GLENDA J Mail To: Yes  
 Address: 3828 WILD RYE RD  
 City: HELENA ST: MT Zip: 59602 7053

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
2140	2401	4	RV	Tract Land	0.39	27,667	753
3145	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	101,865	2,771
						129,532	3,524

BILLING HISTORY (SELECTED TAX YEAR: 2011)

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2011	11894	0000	10	03	Tax District 10	1,071.81	PD	11/29/2011	1,071.80	PD	05/30/2012
2011	11894	2121	10	03	FORESTVALE CEM	5.91	PD	11/29/2011	5.90	PD	05/30/2012
2011	11894	2149	10	03	PLSNT VLY MAINT	62.50	PD	11/29/2011	62.50	PD	05/30/2012
2011	11894	2159	10	03	MUNGER RD MAINT	14.26	PD	11/29/2011	14.25	PD	05/30/2012
2011	11894	2462	10	03	PAY AS YOU THROW	41.61	PD	11/29/2011	41.60	PD	05/30/2012
2011	11894	2489	10	03	GRASS-LAND MAINT	95.22	PD	11/29/2011	95.22	PD	05/30/2012
2011	11894	2518	10	03	OPEN-SPACE LANDS	3.63	PD	11/29/2011	3.63	PD	05/30/2012
2011	11894	3002	10	03	WEST VALLEY FIRE	34.41	PD	11/29/2011	34.41	PD	05/30/2012
2011	11894	8003	10	03	SCRATCH GRAVEL	45.00	PD	11/29/2011	45.00	PD	05/30/2012
2011	11894	8006	10	03	MOSQUITO	6.31	PD	11/29/2011	6.31	PD	05/30/2012
2011	11894	8012	10	03	WATER QLTY OUTSIDE CITY	4.23	PD	11/29/2011	4.23	PD	05/30/2012
2011	11894	8013	10	03	SOIL & WATER	7.08	PD	11/29/2011	0.00	PD	05/30/2012

TOTAL:

1,391.97

1,384.85

262.82

262.80

base tax

2143.61

2121 Forestvale

11.81

2518 Open Space

7.26

3002 W. Valley Fire

68.82

8006 Mosq.

12.62

8013 Soil + water

7.08

\$ 2251.20 refund

05-1888-08-1-14-21-0000 Real Property - MONTANA/PRO

File View Tools Help

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05-1888-08-1-14-21-0000 Real Property

Appraisal

Summary General Ownership Easements Assessments Appeals First Value Transfers Appeals Permits Water Rights Condo Sales Conditions

R0540193 Legal GRASS-LAND SUBD, 608, 110 N, R03 W, Lot 30, COSE 3103401 Owner VAN DAELE DONALD E & GLENDA J,0050(247) Tax Year 2011  
Site 3828 WILD RYE LN, HELENA, MT 59602 As Of < 03/02/2015 >

Quick Search

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Appraisal Card Comparable Sales Report

Ready... 00:00:00

Calculate Values  
Last Calc: 10/20/2015 3:49:57 PM

Assessment Values Selection Detail

Assessment Values Totals Page Create Notice Corrected Notice Process Summary

1 Class	Totals	2101	2140	3145	3301
2 Reappraisal Land Value	67,849	0	67,849	0	0
3 Reappraisal Building Value	199,551	0	0	199,551	0
4 Total Reappraisal Value	267,400	0	67,849	199,551	0
5 Value Before Reappraisal	177,764	0	27,244	150,520	0
6 Phase In Value	222,564	0	47,538	175,026	0
7 Exempt Value (Home/Comstead)	93,032	0	19,871	73,161	0
8 Taxable Market Value	129,532	0	27,667	101,865	0
9 Tax Class	N/A	4	4	4	4
10 Taxable Percent	N/A	2.72	0	0	2.72
11 Taxable Value	0	0	0	0	0
12 Acres	0.390	0.390	0.000	0.000	0.000
13 TIF Base Value	0	0	0	0	0
14 TIF Incremental Value	0	0	0	0	0
15 Proration Factor (for testing)	4.000	1.000	1.000	1.000	1.000
16 Total Mills	N/A	634.750	634.750	634.750	634.750
17 Tax Amount (Ad Valorem)	0.00	0.00	0.00	0.00	0.00
18 HOMESTEAD CAP INFORMATION	N/A				
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$0	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0	\$0	\$0
22 Date Last Calculated	N/A	10/20/2015,03:49:PM	10/20/2015,03:49:PM	10/20/2015,03:49:PM	10/20/2015,03:49:PM
23 Prior Cycle Market Value	0	0	0	0	0
24 AG Exempt Taxable Value Adj	0	0	0	0	0

Total Lines: 23

10/20/2015 3:50pm Messages

2011 After STAB 0000042783

05-1888-08-1-14-21-0000 Real Property - MONTANA/ARROD

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A/RT Systems & Services

Forms Apply Save Exit

D 05-1888-08-1-14-21-0000 Real Property

Appraisal

Summary General Ownership Exemptions Assessment Appraisal Tax Value Transfers Appeals Forms Water Rights Home Sales Occupancy

R0540193 Legal GRASS-LAND SUBD, 508, T19 N, R03 W, Lot 30, COS# 3103401 Owner VAN DAELE DONALD E & GLENDA,(00569247) Tax Year 2011  
Site# 3828 WILD RYE LN, HELENA, MT 59602 As Of < 05/24/2015 >

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Appraisal Card Comparable Sales Report

Ready... 00:00:00

Navigation GIS Records Research

Calculate Values

Assessment Values Selection Detail

Assessment Values Totals Page [Create Notice](#) [Generate Notices](#) [Process Summary](#)

1 Class	Totals	2101	3301
2 Reappraisal Land Value	67,849	67,849	0
3 Reappraisal Building Value	199,551	0	199,551
4 Total Reappraisal Value	267,400	67,849	199,551
5 Value Before Reappraisal	177,764	27,244	150,520
6 Phase in Value	222,564	47,538	175,026
7 Exempt Value (Home/Comstead)	93,032	19,871	73,161
8 Taxable Market Value	129,532	27,667	101,865
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.72	2.72
11 Taxable Value	3,524	753	2,771
12 Acres	0.390	0.390	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	0.000	0.000	0.000
16 Total Mills	N/A	648.420	648.420
17 Tax Amount (Ad Valorem)	2,285.03	488.26	1,796.77
18 HOMESTEAD CAP INFORMATION	N/A		
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	05/24/2011,08:50:AM	05/24/2011,08:50:AM
23 Prior Cycle Market Value	0		
24 AG Forest Taxable Value Adj	0		

Total Lines: 23

10/20/2015 3:47pm Messages

2011 Before STAB 0000042783





05-1888-08-1-14-21-0000 Real Property - MONTANAPROD

File View Tools Help

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D 05-1888-08-1-14-21-0000 Real Property

Summary General Ownership Exemptions **Assessment** Appeals From Value Transfers Appeals Notices Water Rights Comb Sales Documents

R0540193 Legal GRASS-LAND SUBD, S08, T10 N, R03 W, Lot 30, CO9W Owner VAW DALE DONALD E & GLENDA J (00560247) Tax Year 2012  
 3103401 Situs 3828 WILD RYE LN, HELENA, MT 59602 As Of 10/20/2015

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Appraisal Card Comparable Sales Report

Ready... 00:00:00

Calculate Values  
 Last Calc: 10/20/2015 4:21:21 PM

Assessment Values Selection Detail

Assessment Values Totals Page Create Notice Assessments Notices Process Summary

1 Class	Totals	2101	2140	3145	3301
2 Reappraisal Land Value	67,849	0	67,849	0	0
3 Reappraisal Building Value	199,551	0	0	199,551	0
4 Total Reappraisal Value	267,400	0	67,849	199,551	0
5 Value Before Reappraisal	177,764	0	27,244	150,520	0
6 Phase In Value	237,497	0	54,303	183,194	0
7 Exempt Value (Home/Comstead)	104,498	0	23,893	80,605	0
8 Taxable Market Value	132,999	0	30,410	102,589	0
9 Tax Class	N/A	4	4	4	4
10 Taxable Percent	N/A	2.63	0	0	2.63
11 Taxable Value	0	0	0	0	0
12 Acres	0.390	0.390	0.000	0.000	0.000
13 TIF Base Value	0	0	0	0	0
14 TIF Incremental Value	0	0	0	0	0
15 Proration Factor (for testing)	4.000	1.000	1.000	1.000	1.000
16 Total Mills	N/A	628.740	628.740	628.740	628.740
17 Tax Amount (Ad Valorem)	0.00	0.00	0.00	0.00	0.00
18 HOMESTEAD CAP INFORMATION	N/A				
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$0	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0	\$0	\$0
22 Date Last Calculated	N/A	10/20/2015,04:21:PM	10/20/2015,04:21:PM	10/20/2015,04:21:PM	10/20/2015,04:21:PM
23 Prior Cycle Market Value	0	0	0	0	0
24 AG Exempt Taxable Value Adj	0	0	0	0	0

Total Lines: 23

10/20/2015 4:21pm Messages

2012 After STAB 000042783

05-1888-08-1-14-21-0000 Real Property - MONTANAPROD

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A Truquest Software

Forms Apply Save Exit

D 05-1888-08-1-14-21-0000 Real Property Appraisal

Summary General Ownership Exemptions Assessments Appraisal Exempt Value Tract Info Appeals Remarks Value Rights Comp Goals Document

R0540193 Legal GRASS-LAND SUBD, S08, T10 N, R03 W, Lot 30, COSM 3103401 Owner VAN DAELE DONALD E & GLENDA J(00560247) Tax Year 2012  
 Situs 3028 WILD RYE LN, HELENA, MT 59602 As Of < 03/02/2015 >

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Appraisal Card Comparable Sales Report

Ready... 00:00:00

Calculate Values

Assessment Values Selection Detail

Assessment Values Totals Page Create Notice Process Notices Process Summary

1 Class	Totals	2101	3301
2 Reappraisal Land Value	67,849	67,849	0
3 Reappraisal Building Value	199,551	0	199,551
4 Total Reappraisal Value	267,400	67,849	199,551
5 Value Before Reappraisal	177,764	27,244	150,520
6 Phase In Value	237,497	54,303	183,194
7 Exempt Value (Home/Comstead)	104,498	23,893	80,605
8 Taxable Market Value	132,999	30,410	102,589
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.63	2.63
11 Taxable Value	3,498	800	2,698
12 Acres	0.390	0.390	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	0.000	0.000	0.000
16 Total Mills	N/A	634.750	634.750
17 Tax Amount (Ad Valorem)	2,220.36	507.80	1,712.56
18 HOMESTEAD CAP INFORMATION	N/A		
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	04/26/2012,07:43:PM	04/26/2012,07:43:PM
23 Prior Cycle Market Value	0		
24 AG Forest Taxable Value Adj	0		

Total Lines: 23

10/20/2015 4:19pm Messages

2012 Before STAB 000042783

Date: 10/26/2015  
Time: 09:13:44

LEWIS AND CLARK COUNTY, TREASURER

Oper: ladams

Tax Year: 2013 Tax Code : 42783

TAX CODE INFORMATION

Tax Year: 2013 Tax Code: 42783 Status: Active  
Tax Type: RE Real Estate  
Bank Code:  
Levy Dist: 10-03 Tax District 10  
TIF Base: 0.00

OWNERSHIP INFORMATION

Name: VAN DAELE DONALD E & GLENDA J Type: I Legal  
Alpha: VAN DAELE DONALD E & GLENDA J Mail To: Yes  
Address: 3828 WILD RYE RD  
City: HELENA ST: MT Zip: 59602 7053

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
2140	2101	4	RV	TRACT LAND	0.38	33,282	845
3145	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	104,293	2,649
						137,575	3,494

BILLING HISTORY (SELECTED TAX YEAR: 2013)

Tax Year	Stmt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF		
						Billed	Stat	Due Date	Billed	Stat	Due Date
2013	12808	0000	10	03	Tax District 10	1,083.81	PD	11/22/2013	1,083.80	PD	05/27/2014
2013	12808	2121	10	03	FORESTVALE CEM	5.59	PD	11/22/2013	5.59	PD	05/27/2014
2013	12808	2149	10	03	PLSNT VLY MAINT	62.50	PD	11/22/2013	62.50	PD	05/27/2014
2013	12808	2159	10	03	MUNGER RD MAINT	14.26	PD	11/22/2013	14.25	PD	05/27/2014
2013	12808	2489	10	03	GRASS-LAND MAINT	95.22	PD	11/22/2013	95.22	PD	05/27/2014
2013	12808	2518	10	03	OPEN-SPACE LANDS	3.32	PD	11/22/2013	3.32	PD	05/27/2014
2013	12808	3002	10	03	WEST VALLEY FIRE	34.16	PD	11/22/2013	34.15	PD	05/27/2014
2013	12808	8003	10	03	SCRATCH GRAVEL	48.00	PD	11/22/2013	48.00	PD	05/27/2014
2013	12808	8006	10	03	MOSQUITO	11.18	PD	11/22/2013	11.18	PD	05/27/2014
2013	12808	8012	10	03	WATER QLTY OUTSIDE CITY	4.23	PD	11/22/2013	4.23	PD	05/27/2014
2013	12808	8013	10	03	SOIL & WATER	7.20	PD	11/22/2013	0.00	PD	05/27/2014

TOTAL:

1,369.47

1,362.24

224.21

224.20

base tax 2167.61

2121 Forestvale 11.18

2518 Open space 6.64

3002 W Vly Fire 68.31

8006 Mosq 22.36

8013 Soil & Water 7.20

2283.30 refund

05-1888-08-1-14-21-0000 Real Property - MONTANAPROD

File View Tools Help

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05-1888-08-1-14-21-0000 Real Property

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Splits & Combos

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View Job Schedule

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Assessment Notices

Summary General Ownership Exemptions **Assessments** Accounts Fees Value Transfers Appeals Penalties Water Rights Other Sales Depreciation

R0540193 Legal GRASS-LAND SUBD, 808. T19 N, R03 W, Lot 30, C06# 3103401 Owner VAN DAELE DONALD E & GLENDA J(0050247) Tax Year 2013  
 Sites 3828 WILD RYE LN, HELENA, MT 59002 As Of 10/20/2015

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Appraisal Card Comparable Sales Report

Ready... 00:00:00

Calculate Values  
 Last Calc: 10/20/2015 4:27:00 PM

Assessment Values Selection Detail

Assessment Values Totals Page

Create Notice Cancelled Notice Project Summary

1 Class	Totals	2101	2140	3145	3301
2 Reappraisal Land Value	67,849	0	67,849	0	0
3 Reappraisal Building Value	199,551	0	0	199,551	0
4 Total Reappraisal Value	267,400	0	67,849	199,551	0
5 Value Before Reappraisal	177,764	0	27,244	150,520	0
6 Phase In Value	252,431	0	61,068	191,363	0
7 Exempt Value (Home/Constead)	114,856	0	27,786	87,070	0
8 Taxable Market Value	137,575	0	33,282	104,293	0
9 Tax Class	N/A	4	4	4	4
10 Taxable Percent	N/A	2.54	0	0	2.54
11 Taxable Value	0	0	0	0	0
12 Acres	0.390	0.390	0.000	0.000	0.000
13 TIF Base Value	0	0	0	0	0
14 TIF Incremental Value	0	0	0	0	0
15 Proration Factor (for testing)	4.000	1.000	1.000	1.000	1.000
16 Total Mills	N/A	649.530	649.530	649.530	649.530
17 Tax Amount (Ad Valorem)	0.00	0.00	0.00	0.00	0.00
18 HOMESTEAD CAP INFORMATION	N/A				
19 Res Value Under Cap Incl OBY	\$199,551	\$0	\$0	\$0	\$199,551
20 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0	\$0	\$0
22 Date Last Calculated	N/A	10/20/2015,04:26:PM	10/20/2015,04:26:PM	10/20/2015,04:26:PM	10/20/2015,04:26:PM
23 Prior Cycle Market Value	0	0	0	0	0
24 AG Exempt Taxable Value Adj	0	0	0	0	0

Total Lines: 23

10/20/2015 4:27pm Messages

2013 After STAB 0000042783