

RESOLUTION 2014 - 95

A RESOLUTION ORDERING A REFUND OF TAXES/FEES/ASSESSMENTS PAID

WHEREAS, Lonnie Jr. & Patsy Allen were erroneously assessed for real property under Pin# 000095555; and

WHEREAS, the Department of Revenue has provided evidence regarding the change in valuation; and

WHEREAS, the error occurred in tax year 2014; and

WHEREAS, a hearing was held on August 21, 2014;

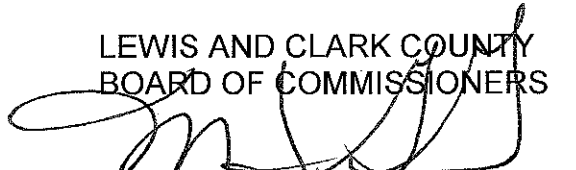
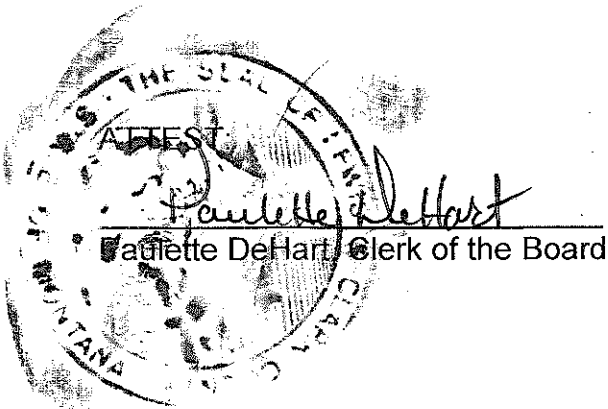
NOW THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Lonnie Jr. & Patsy Allen have paid the assessment in error.
2. Lonnie Jr. & Patsy Allen have proven a refund is due to them.
3. The claim for the refund was filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund the total amount of \$30.97 to Lonnie Jr. & Patsy Allen, PO Box 159, Augusta, MT 59410

Dated this 21st day of August, 2014.

LEWIS AND CLARK COUNTY
BOARD OF COMMISSIONERS


Susan Good Geise, Chair

3261947 B: M48 P: 8766 COUNTY
08/21/2014 03:48 PM Pages: 1 of 6 Fees: 0.00
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Cheryl Green, Supervisor
Delinquent Tax Collector
1-406-447-8362



City-County Building
316 North Park Ave. Rm 113
Helena, MT 59623

LEWIS AND CLARK COUNTY

Consolidated Office of Treasurer/Clerk and Recorder

July 23, 2014

Lewis & Clark County Commission
316 N Park
Helena Mt 59623

Refund Request: Lonnie Jr & Patsy Allen
P O Box 159
Augusta, MT 59410

Pin #: 000095555

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a refund for the above property. Please find documentation regarding the request. The taxpayer paid in full tax bill for 2014, but then Department of Revenue discovered that the property was not valued correctly.

A refund is in order: Tax Year: 2014

\$	29.92	General Tax
	.11	(2518) Open-Space Lands
	.85	(3006) Augusta Fire
	.09	(8002) Augusta Cemetery

Total Refund Due \$30.97

Thanking you in advance, I am,



Lewis and Clark County Board of Commissioners
316 N. Park Avenue
Helena, MT 59623

Re: Tax Refund
Geo Code: 95555

Dear Commissioners:

Consider this my request for a tax refund for the above-referenced property. As a part of this request I am providing you the following information.

Name and address of the legal owner:

Lorrie Jr + Patsy Allen
Box 159
Augusta, MT 59410

Legal Description of the property (or other property description):

1981 Gallatin 16X71

Amount of refund and year for which the refund is requested:

Year(s) 2014
Amount \$ 30.97

Reason for the refund request:

PTAP

Were taxes paid under protest: Yes No

If not, what is the reason they were not paid under protest?

Attached is other information for your consideration: Yes No

Thank you for your consideration.

Sincerely,

Patsy Allen
Lorrie Allen
Signature of Taxpayer

7-29-14
7 29 14
Date

Tax Year: 2014 Tax Code : 000095555

TAX CODE INFORMATION

Tax Year: 2014 Tax Code: 000095555 Status: Active
 Tax Type: MH Mobile Homes
 Bank Code:
 Levy Dist: 45-02 Tax District 45
 TIF Base: 0.00

refund

OWNERSHIP INFORMATION

Name: ALLEN LONNIE JR & PATSY Type: 1 Legal
 Alpha: ALLEN LONNIE JR & PATSY Mail To: Yes
 Address: PO BOX 159
 City: AUGUSTA ST: MT Zip: 59410 0159

VALUATION / ASSESSMENT

Legal#	Class Code	Class Type	Description	Qty	Market Value	Taxable Value
1	6201 4	IM	PERSONAL PROPERTY MOBILE HOMES	0.00	7,187	478 124
					7,187	478

PAYOFF INFORMATION (AS OF: 07/17/2014)

Tax Year	Stmnt#	Pmt Half	1st Half Amount	1st Half Status	2nd Half Amount	2nd Half Status	Penalty/Interest	TOTAL DUE
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> NO TAXES OWED FOR Tax Code : 000095555 </div>								<i>refund</i> 29.92 OS 1.11 AF .05 AC .09 <hr/> 30.97

BILLING HISTORY (ALL YEARS)

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF			
						Billed	Stat	Due Date	Billed	Stat	Due Date	
2014	2567	0000	45	02	Tax District 45	68.69	49.31	PD	04/30/2014	49.30	PD	04/30/2014
2014	2567	2518	45	02	OPEN-SPACE LANDS	.23	0.17	PD	04/30/2014	0.17	PD	04/30/2014
2014	2567	3006	45	02	AUGUSTA FIRE	1.92	1.39	PD	04/30/2014	1.38	PD	04/30/2014
2014	2567	8002	45	02	AUGUSTA CEMETERY	.18	0.14	PD	04/30/2014	0.13	PD	04/30/2014
2014	2567	8014	45	02	AUGUSTA REFUSE		50.00	PD	04/30/2014	50.00	PD	04/30/2014
TOTAL:							101.01			100.98		
2013	2608	0000	45	02	Tax District 45		46.96	PD	05/21/2013	46.95	PD	01/27/2014
2013	2608	2518	45	02	OPEN-SPACE LANDS		0.15	PD	05/21/2013	0.15	PD	01/27/2014
2013	2608	3006	45	02	AUGUSTA FIRE		1.37	PD	05/21/2013	1.37	PD	01/27/2014
2013	2608	8002	45	02	AUGUSTA CEMETERY		0.13	PD	05/21/2013	0.12	PD	01/27/2014
2013	2608	8014	45	02	AUGUSTA SOLID WASTE		50.00	PD	05/21/2013	50.00	PD	01/27/2014
TOTAL:							98.61			98.59		
2012	2675	0000	45	02	Tax District 45		45.97	PD	08/16/2012	45.97	PD	12/18/2012
2012	2675	2518	45	02	OPEN-SPACE LANDS		0.19	PD	08/16/2012	0.18	PD	12/18/2012
2012	2675	3006	45	02	AUGUSTA FIRE		1.36	PD	08/16/2012	1.36	PD	12/18/2012
2012	2675	8002	45	02	AUGUSTA CEMETERY		0.12	PD	08/16/2012	0.12	PD	12/18/2012

05-3004-09-3-01-01-8002
985555

Allen, Lawrence Sr & Watsky

AFTER 2014 PTAP

ORION

Assessment Values Selection Detail

D 05-3004-09-3-01-01-8002 Manufactured Homes not Attached to Real

Class	Total	6201	6242
1 Class	0		
2 Reappraisal Land Value	13,560	0	13,560
3 Reappraisal Building Value	13,560	0	13,560
4 Total Reappraisal Value	27,120	0	27,120
5 Value Before Reappraisal	9,706	0	9,706
6 Phase In Value	13,560	0	13,560
7 Exempt Value (Home/Comstead)	6,373	0	6,373
8 Taxable Market Value	7,187	0	7,187
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.47	1.73
11 Taxable Value	124	0	124
12 Acres	0.000	0.000	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	2,000	1,000	1,000
16 Total Mills	N/A	571.030	571.030
17 Tax Amount (Ad Valorem)	70.81	0.00	70.81
18 HOMESTEAD CAP INFORMATION	N/A		
19 Res Value Under Cap Incl OBY	\$13,560	\$13,560	\$0
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	04/24/2014 09:34 AM	04/24/2014 09:34 AM
23 Prior Cycle Market Value	11,290	11,290	0
24 AG Forest Taxable Value Adj	0	0	0

Total Lines: 23

7/17/2014 9:05 AM

To Cheryl 7-17-14

ORION

Appraisal Home

Property

Add a Property

Edit a Property

Print a Report

Print a History

Call us @ 919

Party

Add a Party

Edit a Party

Deleted Party Groups

Reporting

Activities

List Addresses

Submit a Complaint

Administration

View Party Details

View Job History

View Job Schedule

Processors

Assessment Method

D 05-3004-09-3-01-01-8002 Manufactured Homes not Attached to Real

Assessment Values 6201

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Assessment Values 6201

Assessment Values 6201

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