

RESOLUTION 2014 - 8

A RESOLUTION ORDERING A REFUND OF TAXES/FEES/ASSESSMENTS PAID

WHEREAS, Vikki A Gredek was erroneously assessed for property under Geo code 1995-31-4-01-17-0000; and

WHEREAS, Vikki A Gredek is exempt from taxation due to her 100% Disabled American Veteran status; and

WHEREAS, the Department of Revenue has provided evidence regarding the change in assessment; and

WHEREAS, the error occurred for tax year 2013; and

WHEREAS, a hearing was held on January 9, 2014;

NOW THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

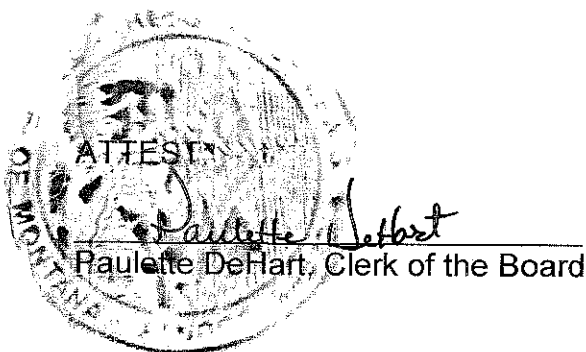
1. Vikki A Gredek has paid the assessed tax.
2. Vikki A Gredek has proven a refund is due to her.
3. The claims for refund were filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$148.17 to Vikki A Gredek, 850 Sierra Road W, Helena, MT 59602.

Dated this 9 day of January, 2014.

LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

  
Susan Good Geise, Chairman



3253313 B: M48 P: 1027 COUNTY  
01/09/2014 12:01 PM Pages: 1 of 7 Fees: 0.00  
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Cheryl Green, Supervisor  
Delinquent Tax Collector  
1-406-447-8362



City-County Building  
316 North Park Ave. Rm 113  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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## Consolidated Office of Treasurer/Clerk and Recorder

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December 20, 2013

Lewis & Clark County Commission  
316 N Park  
Helena MT 59623

Refund Request: Gredek, Vikki A  
850 Sierra Rd W  
Helena, MT 59602  
Geo-Code: 1995-31-4-01-17-0000

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund for tax year 2013 on the above property. The taxpayer is a 100% Disabled Veteran. First half of tax bill paid revised 2<sup>nd</sup> half.

Tax Year 2013	Taxes	\$140.21
	2121 Forestvale Cemetery	\$ .72
	2518 Open Space	\$ .43
	8013 Soil & water	\$ .94
	8006 Mosquito	\$1.45
	3001 West Valley Fire	\$4.42

2013 Refund: \$148.17

Total Refund Due \$148.17

Thanking you in advance, I am

Cheryl Green  
Supervisor/Delinquent Tax Collector



Lewis and Clark County Board of Commissioners  
316 N. Park Avenue  
Helena, MT 59623

Re: Tax Refund  
Geo Code: 1995-31-4-01-17-0000

Dear Commissioners:

Consider this my request for a tax refund for the above-referenced property. As a part of this request I am providing you the following information.

Name and address of the legal owner:

Vikki A. Gredyk  
850 SIERRA RD W  
HELENA, MT 59602

Legal Description of the property (or other property description):

CRAMERS Sub. BLOCK 1 Lot 22 E 68' Lt 23

Amount of refund and year for which the refund is requested:

Year(s) 2013  
Amount \$148.17

Reason for the refund request:

100% Disabled VETERAN

Were taxes paid under protest:  Yes  No

If not, what is the reason they were not paid under protest?

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Attached is other information for your consideration:  Yes  No

Thank you for your consideration.

Sincerely,

x Vikki A. Gredyk  
Signature of Taxpayer

12/28/13  
Date

Date: 12/16/2013  
Time: 16:16:41

LEWIS AND CLARK COUNTY, TREASURER

Oper: vicks

Tax Year: 2013 Tax Code : 199531401170000

TAX CODE INFORMATION

Tax Year: 2013 Tax Code: 199531401170000 Status: Active  
Tax Type: RE Real Estate  
Bank Code:  
Levy Dist: 10-03 Tax District 10  
TIF Base: 0.00

# 5194

OWNERSHIP INFORMATION

Name: GREDYK VIKKI A Type: 1 Legal  
Alpha: GREDYK VIKKI A Mail To: Yes  
Address: 850 SIERRA RD W  
City: HELENA ST: MT Zip: 59602 6537

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	2101	4	RV	TRACT LAND	1.76	0	0
1	2141	4	RV	DISABLED VETERAN LAND - 20%	0.00	29,611	151
1	3146	4	IM	DISABLED VETERANS EXEMPT IMPROVEMENTS-20%	0.00	60,075	306
1	3301	4	IM	IMPROVEMENTS ON RURAL LAND	0.00	178	5
						89,864	462

5

PAYOFF INFORMATION (AS OF: 12/16/2013)

Tax Year	Stmt#	Pmt Half	1st Half Amount	1st Half Status	2nd Half Amount	2nd Half Status	Penalty/ Interest	TOTAL DUE
2013	31753		0.00		202.71	Current	0.00	202.71
								202.71

BILLING HISTORY (ALL YEARS)

Tax Year	Stmt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF				
						Billed	Stat	Due Date	Billed	Stat	Due Date		
2013	31753	0000	10	03	Tax District 10	3.10	143.31	PD	11/26/2013	143.31	DUE	05/31/2014	4.21
2013	31753	2121	10	03	FORESTVALE CEM	.02	0.74	PD	11/26/2013	0.74	DUE	05/31/2014	.72
2013	31753	2518	10	03	OPEN-SPACE LANDS	.01	0.44	PD	11/26/2013	0.44	DUE	05/31/2014	.43
2013	31753	3002	10	03	WEST VALLEY FIRE	.10	4.52	PD	11/26/2013	4.51	DUE	05/31/2014	4.42
2013	31753	8003	10	03	SCRATCH GRAVEL		48.00	PD	11/26/2013	48.00	DUE	05/31/2014	
2013	31753	8006	10	03	MOSQUITO	.03	1.48	PD	11/26/2013	1.48	DUE	05/31/2014	1.45
2013	31753	8012	10	03	WATER QLTY OUTSIDE CITY		4.23	PD	11/26/2013	4.23	DUE	05/31/2014	.94
2013	31753	8013	10	03	SOIL & WATER	.01	0.95	PD	11/26/2013	0.00			
TOTAL:							203.67			202.71			
2012	33433	0000	10	03	Tax District 10		206.53	PD	11/28/2012	206.53	PD	05/28/2013	
2012	33433	2121	10	03	FORESTVALE CEM		1.09	PD	11/28/2012	1.09	PD	05/28/2013	
2012	33433	2518	10	03	OPEN-SPACE LANDS		0.57	PD	11/28/2012	0.56	PD	05/28/2013	
2012	33433	3002	10	03	WEST VALLEY FIRE		6.55	PD	11/28/2012	6.54	PD	05/28/2013	
2012	33433	8003	10	03	SCRATCH GRAVEL		48.00	PD	11/28/2012	48.00	PD	05/28/2013	
2012	33433	8006	10	03	MOSQUITO		1.81	PD	11/28/2012	1.80	PD	05/28/2013	
2012	33433	8012	10	03	WATER QLTY OUTSIDE CITY		4.23	PD	11/28/2012	4.23	PD	05/28/2013	
2012	33433	8013	10	03	SOIL & WATER		1.39	PD	11/28/2012	0.00	PD	05/28/2013	



# Montana Department of Revenue



**Mike Kadas**  
Director

**Steve Bullock**  
Governor

December 17, 2013

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request: Gredek, Vikki A  
850 Sierra Rd W  
Helena Mt 59602  
GEO Code# 05-1995-31-4-01-17-0000

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a tax refund for the first half of taxes for the 2013 tax year on the above property. The first half payment due November 30 2013 has been paid in full. Second half payment due May 31 2014 has been adjusted accordingly. Revised values as follows:

Tax Year: 2013	Class Code	Market Value	Taxable Value
From	2101	0	0
	2141	29611	151
	3146	60075	306
	3301	178	5
To	2101	0	0
	2140	29611	0
	3145	60075	0
	3301	178	5

Vicky Hicks  
PVS 2  
406-444-7985  
5 S Last Chance Gulch  
Helena, MT 59601  
vhicks@mt.gov

BETFOLK 80% - 100%

# ORION

- ◆ Appraisal Home
- ◆ Property
  - Add a Property
  - Find a Property
  - Property History
  - GIS Map
- ◆ Party
  - Add a Party
  - Find a Party
- ◆ Reporting
  - Related Party Groups
- ◆ Activities
  - List Manager
  - Spills & Combos
- ◆ Administration
  - View Job Queue
  - View Job History
  - View Job Schedule
- ◆ Processes
  - Assessment Notices

05/1995-01-4-01-17-0000 Real Property  
 R0516447 Legal CRANERS SUBD, S31 THIN R03 W, BLOCK 1, LT 22, E 108 LT 23  
 Assessment  
 Owner GREDYK VIKKI A(07200575) S115, 850 SIERRA RD W, HELENA, MT 59602  
 Tax Year 2013  
 AS OF < 10/16/2013 >

Assessment Values Selection Detail

Assessment Values Totals Page

1 Class	Totals	2101	2141	3146	3301
2 Reappraisal Land Value	60,066	0	60,066	0	0
3 Reappraisal Building Value	114,834	0	0	114,494	340
4 Total Reappraisal Value	174,900	0	60,066	114,494	340
5 Value Before Reappraisal	114,949	0	25,730	88,955	264
6 Phase In Value	164,888	0	54,332	110,229	327
7 Exempt Value (Home/Comstead)	75,024	0	24,721	50,154	149
8 Taxable Market Value	89,864	0	29,611	60,075	178
9 Tax Class	N/A	4	4	4	4
10 Taxable Percent	N/A	2.54	0.51	0.51	2.54
11 Taxable Value	462	0	151	306	5
12 Acres	1.773	1.773	0.000	0.000	0.000
13 TIF Base Value	0	0	0	0	0
14 TIF Incremental Value	0	0	0	0	0
15 Proration Factor (for testing)	4.000	1.000	1.000	1.000	1.000
16 Total Mills	N/A	649.530	649.530	649.530	649.530
17 Tax Amount (Ad Valorem)	300.09	0.00	98.08	198.76	3.25
18 HOMESTEAD CAP INFORMATION	N/A				
19 Res Value Under Cap Incl OBY	\$114,834	\$0	\$0	\$0	\$114,834
20 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0	\$0	\$0
22 Date Last Calculated	N/A	10/16/2013,07:32:PM	10/16/2013,07:32:PM	10/16/2013,07:32:PM	10/16/2013,07:32:PM
23 Prior Cycle Market Value	92,700	25,730	0	0	66,970
24 AG Forest Taxable Value Adj	0	0	0	0	0

Comments

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AFTEER

Appraisal Home

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  - Find a Party
  - Related Party Groups
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  - Activities
  - List Manager
  - Splits & Combos
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  - View Job Queue
  - View Job History
  - View Job Schedule
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  - Assessment Notices

05-1995-31-4-01-17-0000 Real Property

R0515447 Legal CRAMERS SUBD. S31 T11N R03 W. BLOCK 1, LT 22 Owner GREDK VIKO A072005751  
 E 08 LT 23 Situs 850 SIERRA RD W. HELENA, MT 59602 Tax Year 2013  
 As Of < 10/16/2013 >

Assessment Values: Collection Detail

Assessment Values: Totals Page

Class	Totals	2101	2140	3145	3301
1 Reappraisal Land Value	60,066	0	60,066	0	0
2 Reappraisal Building Value	114,834	0	0	114,494	340
3 Total Reappraisal Value	174,900	0	60,066	114,494	340
4 Value Before Reappraisal	114,949	0	25,730	88,955	264
5 Phase In Value	164,888	0	54,332	110,229	327
6 Exempt Value (Home/Constead)	75,024	0	24,721	50,154	149
7 Taxable Market Value	89,864	0	29,611	60,075	178
8 Tax Class	N/A	4	4	4	4
9 Taxable Percent	N/A	2.54	0	0	2.54
10 Taxable Value	5	0	0	0	5
11 Acres	1.773	1.773	0.000	0.000	0.000
12 TIF Base Value	0	0	0	0	0
13 TIF Incremental Value	0	0	0	0	0
14 Prioration Factor (for testing)	4.000	1.000	1.000	1.000	1.000
15 Total Mills	N/A	649.530	649.530	649.530	649.530
16 Tax Amount (Ad Valorem)	3.25	0.00	0.00	0.00	3.25
17 HOMESTEAD CAP INFORMATION	N/A				
18 Res Value Under Cap Incr OBY	\$114,834	\$0	\$0	\$0	\$114,834
19 Residential Value Over Cap	\$0	\$0	\$0	\$0	\$0
20 Condo Value Under Cap Incr OBY	\$0	\$0	\$0	\$0	\$0
21 Date Last Calculated	N/A	12/05/2013, 03:26:PM	12/05/2013, 03:26:PM	12/05/2013, 03:26:PM	12/05/2013, 03:26:PM
22 Prior Cycle Market Value	92,700	25,730	0	0	66,970
23 AG Forest Taxable Value Adj	0	0	0	0	0

Comment

AG