

RESOLUTION 2014 – 75

**A RESOLUTION ORDERING A REFUND OF TAXES/FEES/ASSESSMENTS PAID**

WHEREAS, Gary & Heidi Sanderson were erroneously assessed for property under Geo code 000095201; and

WHEREAS, Gary & Heidi Sanderson, have qualified for the Extended Property Tax Assistance program; and

WHEREAS, the Department of Revenue has provided evidence regarding the change in assessment; and

WHEREAS, the error occurred for tax year 2014; and

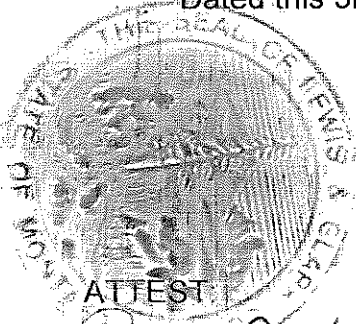
WHEREAS, a hearing was held on July 3, 2014;

NOW THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

1. Gary & Heidi Sanderson have paid the assessed tax.
2. Gary & Heidi Sanderson have proven a refund is due to them.
3. The claims for refund were filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$ 110.43 to Gary & Heidi Sanderson, 4414 Red Fox Drive, Helena, MT 59602.

Dated this 3rd day of July, 2014.



*Paulette DeHart*  
Paulette DeHart, Clerk of the Board

LEWIS AND CLARK COUNTY  
BOARD OF COMMISSIONERS

*Susan Good Geise*  
Susan Good Geise, Chair

3259945 B: M48 P: 6926 COUNTY  
07/03/2014 11:00 AM Pages: 1 of 7 Fees: 0.00  
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



**NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.**

Cheryl Green, Supervisor  
Delinquent Tax Collector  
1-406-447-8362



City-County Building  
316 North Park Ave. Rm 113  
Helena, MT 59623

# LEWIS AND CLARK COUNTY

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## Consolidated Office of Treasurer/Clerk and Recorder

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June 25, 2014

Lewis & Clark County Commission  
316 N Park  
Helena Mt 59623

Refund Request: Sanderson, Gary & Heidi  
4414 Red Fox Dr  
Helena Mt 59602

Pin #000095201 Mobile Home

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a refund for the above property. Please find documentation regarding the request. The taxpayer paid 1<sup>st</sup> half of 2014 taxes, but then Department of Revenue discovered they are eligible for Property Tax Assistance.

A refund is in order: Tax Year: 2014 Half

\$ 105.16	General Tax
.33	(2518) Open Space
3.32	(3002) West Valley Fire
1.08	(8006) Mosquito
.54	(2121) Forestvale Cemetery

**Total Refund Due \$ 110.43**

Thanking you in advance, I am,

A handwritten signature in cursive script that reads "Cheryl Green".



Lewis and Clark County Board of Commissioners  
316 N. Park Avenue  
Helena, MT 59623

Re: Tax Refund  
Geo Code: 95201

Dear Commissioners:

Consider this my request for a tax refund for the above-referenced property. As a part of this request I am providing you the following information.

Name and address of the legal owner:

Gary Sanderson  
4417 Red Fox Dr  
Helena, MT 59602

Legal Description of the property (or other property description):

1983 Mallatin 18 x 76

Amount of refund and year for which the refund is requested:

Year(s) 2014  
Amount \$ 110.43

Reason for the refund request:

PTAP

Were taxes paid under protest:  Yes  No  
If not, what is the reason they were not paid under protest?

Attached is other information for your consideration:  Yes  No

Thank you for your consideration.

Sincerely,

Gary Sanderson  
Signature of Taxpayer

6-27-14  
Date

Date: 06/24/2014  
Time: 15:25:06

LEWIS AND CLARK COUNTY, TREASURER

4080

Oper: cgreen

Tax Year: 2014 Tax Code : 000095201

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	6201	4	IM	PERSONAL PROPERTY MOBILE HOMES	0.00	22,811	563
	6237					22,811	563 112

SPECIAL DISTRICT INFORMATION

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3002	WEST VALLEY FIRE	All	Mill	19.55000	563.00	11.01
8003	SCRATCH GRAVEL	All	Rate	96.00	1.00	96.00
8006	MOSQUITO	All	Mill	6.40000	563.00	3.60
8012	WATER QLTY OUTSIDE CITY	All	Rate	8.46	1.00	8.46
2121	FORESTVALE CEM	All	Mill	3.20000	563.00	1.80
2518	OPEN-SPACE LANDS	All	Mill	1.90000	563.00	1.07
						121.94

PAYOFF INFORMATION (AS OF: 06/24/2014)

Tax Year	Stmnt#	Pmt Half	1st Half Amount	1st Half Status	2nd Half Amount	2nd Half Status	Penalty/ Interest	TOTAL DUE
2014	2335		0.00		235.59	Current	0.00	235.59
								235.59

BILLING HISTORY (SELECTED TAX YEAR: 2014)

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF				
						Billed	Stat	Due Date	Billed	Stat	Due Date		
2014	2335	0000	10	03	Tax District 10	69.48	174.64	PD	05/30/2014	0	174.64	DUE	11/30/2014
2014	2335	2121	10	03	FORESTVALE CEM	36	0.90	PD	05/30/2014	0	0.90	DUE	11/30/2014
2014	2335	2518	10	03	OPEN-SPACE LANDS	21	0.54	PD	05/30/2014	0	0.53	DUE	11/30/2014
2014	2335	3002	10	03	WEST VALLEY FIRE	269	5.51	PD	05/30/2014	0	5.50	DUE	11/30/2014
2014	2335	8003	10	03	SCRATCH GRAVEL	48.00	48.00	PD	05/30/2014	0	48.00	DUE	11/30/2014
2014	2335	8006	10	03	MOSQUITO	22	1.80	PD	05/30/2014	0	1.80	DUE	11/30/2014
2014	2335	8012	10	03	WATER QLTY OUTSIDE CITY		4.23	PD	05/30/2014		4.23	DUE	11/30/2014
TOTAL:							235.62				235.59		

PAYMENT HISTORY (SELECTED TAX YEAR: 2014)

YEAR: 2014 STMT#: 2335 RECPT#: 1457665 DATE: 05/30/2014 DESC: 1st Half Tax Payment

Spec Dist	Levy Dist	Sub	Description	Tax Paid	Penalty	Interest	Protest
0000	10	03	Tax District 10	174.64	0.00	0.00	0.00
2121	10	03	FORESTVALE CEM	0.90	0.00	0.00	0.00
2518	10	03	OPEN-SPACE LANDS	0.54	0.00	0.00	0.00
3002	10	03	WEST VALLEY FIRE	5.51	0.00	0.00	0.00
8003	10	03	SCRATCH GRAVEL	48.00	0.00	0.00	0.00
8006	10	03	MOSQUITO	1.80	0.00	0.00	0.00
8012	10	03	WATER QLTY OUTSIDE CITY	4.23	0.00	0.00	0.00

Den top 105.16  
 2121 .54  
 2518 .33  
 3002 3.32  
 8006 1.08  
 110.43

Page: 2 of 3

Date: 06/24/2014  
 Time: 15:25:06

LEWIS AND CLARK COUNTY, TREASURER

Oper: cgreen

Tax Year: 2014 Tax Code : 000095201

*PAYMENT HISTORY ( Continued ) (SELECTED TAX YEAR: 2014)*

Spec Dist	Levy Dist	Sub	Description	Tax Paid	Penalty	Interest	Protest
TOTALS:				235.62	0.00	0.00	0.00
			Payment Type	Doc#	Description		Payment Amount
			Check	11074	SANDERSON GARY L & HEIDI J		540.91
						TOTAL:	540.91

#195201

05-1888-08-3-20-53-0002 Manufactured Homes; not Attached to Real - MONTANA PROCD

ORION

Appraisal Home

- Property
  - Add a Property
  - Find a Property
  - Property History
  - GIS Map
- Party
  - Add a Party
  - Find a Party
  - Related Party Groups
- Reporting
- Activities
  - List Manager
  - Split & Combos
- Administration
  - View Job Queue
  - View Job History
  - View Job Schedule
- Processes
  - Assessment Notices
- Configuration
  - System Code Setup
  - Market Setup

05-1888-08-3-20-53-0002 Manufactured Homes not Attached to Real

Summary: General: Examinations: Appraisal: Final Value: Transfers: Assessments: Documents: Water Rights: 2014 Tax Year: 05/07/2014

Owner: SANDERSON GARY L & HEIDI J (01548311) AS-Of: 05/07/2014

Site: 4114 RED FOX DR, HELENA, MT 59502

Lot: 508710 N, R03 W, SERIAL # CAS170, TITLE # K88241, MAKE CALL AT YEAR 1983, SIZE 18X76

Calculation Values: Lot Calc: 07/25/14 12:40:27 PM

Assessment Values Selection Detail

Assessment Values	Totals Page	Creation/Update	Comments/History	Process/Log Summary
1 Class	Totals	6201		6237
2 Reappraisal Land Value	0			0
3 Reappraisal Building Value	43,040			43,040
4 Total Reappraisal Value	43,040			43,040
5 Value Before Reappraisal	34,580			34,580
6 Phase In Value	43,040			43,040
7 Exempt Value (Home/Comstead)	20,229			20,229
8 Taxable Market Value	22,811			22,811
9 Tax Class	N/A		4	4
10 Taxable Percent	N/A		2.47	0.49
11 Taxable Value	112		0	112
12 Acres	0.000		0.000	0.000
13 TIF Base Value	0		0	0
14 TIF Incremental Value	0		0	0
15 Proration Factor (for testing)	2,000		1,000	1,000
16 Total Mills	N/A		649.530	649.530
17 Tax Amount (Ad Valorem)	72.75		0.00	72.75
18 HOMESTEAD CAP INFORMATION	N/A			
19 Res Value Under Cap Incl OBY	\$43,040		\$43,040	\$0
20 Residential Value Over Cap	\$0		\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0		\$0	\$0
22 Date Last Calculated	N/A		05/07/2014 12:40:PM	05/07/2014 12:40:PM
23 Prior Cycle Market Value	34,580		34,580	0
24 AG Forest Taxable Value Adj	0		0	0

Total Lines: 23

2014 - AFTER PTAP WAS COMPLETED. REVISE MOB TAX BILL IS NEEDED.

1st half pd.

KF

6/23/14

