

RESOLUTION 2014 – 72

A RESOLUTION ORDERING A REFUND OF TAXES/FEES/ASSESSMENTS PAID

WHEREAS, Jeanie Bailey was erroneously assessed for property under Geo code 000091662; and

WHEREAS, Jeannie Bailey, after qualifying for the Extended Property Tax Assistance program; and

WHEREAS, the Department of Revenue has provided evidence regarding the change in assessment; and

WHEREAS, the error occurred for tax year 2014; and

WHEREAS, a hearing was held on June 24, 2014;

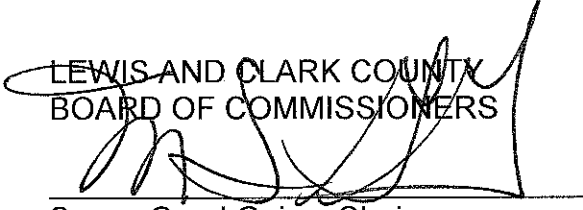
NOW THEREFORE, the Lewis and Clark County Commissioners make the following conclusions of law:

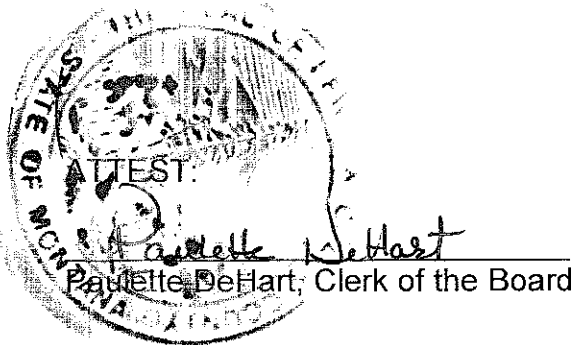
1. Jeanie Bailey has paid the assessed tax.
2. Jeanie Bailey has proven a refund is due to her.
3. The claims for refund were filed within five years of the collection.

IT IS HEREBY RESOLVED that, in accordance with Section 15-16-603, MCA, the Lewis and Clark County Commissioners refund an amount of \$78.24 to Jeanie Bailey, PO Box 136, East Helena, MT 59635.

Dated this 24th day of June 2014.

LEWIS AND CLARK COUNTY
BOARD OF COMMISSIONERS


Susan Good Geise, Chair



3259469 B: M48 P: 6520 COUNTY
06/24/2014 11:58 AM Pages: 1 of 5 Fees: 0.00
Paulette DeHart Clerk & Recorder, Lewis & Clark MT



NOTE: Taxpayer ID Number/Social Security Number is required by IRS Code 6041(a) and Treas. Reg. Section 1.6041-1(a). Without this taxpayer information, a property tax refund cannot be issued.

Cheryl Green, Supervisor
Delinquent Tax Collector
1-406-447-8362



City-County Building
316 North Park Ave. Rm 113
Helena, MT 59623

LEWIS AND CLARK COUNTY

Consolidated Office of Treasurer/Clerk and Recorder

June 10, 2014

Lewis & Clark County Commission
316 N Park
Helena Mt 59623

Refund Request: Bailey, Jeanie
PO Box 136
East Helena Mt 59635

Pin #000091662 Mobile Home

Dear Board of County Commissioners:

Pursuant to 15-16-603, MCA, the taxpayer has requested a refund for the above property. Please find documentation regarding the request. The taxpayer paid 1st half of 2014 taxes, but then Department of Revenue discovered she is eligible for Property Tax Assistance.

A refund is in order: Tax Year: 2014 Half

\$ 71.37	General Tax
.22	(2518) Open Space
5.91	(3009) Eastgate Fire
.74	(8006) Mosquito

Total Refund Due \$ 78.24

Thanking you in advance, I am,

Date: 06/10/2014
Time: 08:50:48

LEWIS AND CLARK COUNTY, TREASURER

Oper: cgreen

Tax Year: 2014 Tax Code : 000091662

LEGAL DESCRIPTION (Continued)

Situs Address: 2316 MCDONALD DR
Situs City: EAST HELENA ST: MT Zip: 59635
Full Desc: S30, T10 N, R02 W, SERIAL #
MH1144821X041341, TITLE # AA0172292,
MAKE MARLETTE, MODEL MARLETTE, YEAR
1984, SIZE 14X66

4065

VALUATION / ASSESSMENT

Legal#	Class Code	Class	Type	Description	Qty	Market Value	Taxable Value
1	6201	4	IM	PERSONAL PROPERTY MOBILE HOMES	0.00	15,437	381
						15,437	381

76

SPECIAL DISTRICT INFORMATION

Spec Dist	Description	Legal#	Type	Flat/Rate/ %/Mill	Quantity/ Taxable	Amount
3009	EASTGATE FIRE	All	Mill	51.58000	381.00	19.65
8003	SCRATCH GRAVEL	All	Rate	96.00	1.00	96.00
8006	MOSQUITO	All	Mill	6.40000	381.00	2.44
8012	WATER QLTY OUTSIDE CITY	All	Rate	8.46	1.00	8.46
2518	OPEN-SPACE LANDS	All	Mill	1.90000	381.00	0.72
						127.27

PAYOFF INFORMATION (AS OF: 06/10/2014)

Tax Year	Stmnt#	Pmt Half	1st Half Amount	1st Half Status	2nd Half Amount	2nd Half Status	Penalty/ Interest	TOTAL DUE
2014	771		0.00		182.36	Current	0.00	182.36
								182.36

BILLING HISTORY (SELECTED TAX YEAR: 2014)

Tax Year	Stmnt#	Spec Dist	Levy Dist	Sub	Description	1st HALF			2nd HALF				
						Billed	Stat	Due Date	Billed	Stat	Due Date		
2014	771	0000	90	08	Tax District 90	47.36	118.73	PD	06/05/2014	0	118.73	DUE	11/30/2014
2014	771	2518	90	08	OPEN-SPACE LANDS	14	0.36	PD	06/05/2014	0	0.36	DUE	11/30/2014
2014	771	3009	90	08	EASTGATE FIRE	3.92	9.83	PD	06/05/2014	0	9.82	DUE	11/30/2014
2014	771	8003	90	08	SCRATCH GRAVEL		48.00	PD	06/05/2014	0	48.00	DUE	11/30/2014
2014	771	8006	90	08	MOSQUITO	48	1.22	PD	06/05/2014	0	1.22	DUE	11/30/2014
2014	771	8012	90	08	WATER QLTY OUTSIDE CITY	48	4.23	PD	06/05/2014	0	4.23	DUE	11/30/2014
					TOTAL:		182.37				182.36		

refund taxes 71.37
2518 OS .22

3009 EG 5.91

8006 Mosq .74 / 78.24 Total

91662

05-1889-30-02-02-0106 Manufactured Homes Not Attached To Real

ORION

Appraisal Home

Property

Party

Reporting

Activities

Administration

Processes

Configuration

05-1889-30-02-02-0106 Manufactured Homes Not Attached To Real

Assessments

R0557899 Legal: S30, T10 N, R02 W, SERIAL # MH114821X041341, TITLE # A0172292, MAKE MARLETTE, MODEL Owner: BAILEY JEANIE S (07312424) Situs: 2316 MCCONALD DR, EAST HELENA, MT 59635 Tax Year: 2014 As Of: < 03/16/2014 >

Calculate Values

Last Calc: 3/16/2014 8:34:09 PM

Class	6201	
1 Class	6201	
2 Reappraisal Land Value		0
3 Reappraisal Building Value		29,127
4 Total Reappraisal Value		29,127
5 Value Before Reappraisal		23,540
6 Phase In Value		29,127
7 Exempt Value (Home/Comstead)		13,690
8 Taxable Market Value		15,437
9 Tax Class		4
10 Taxable Percent		2.47
11 Taxable Value		381
12 Acres		0.000
13 TIF Base Value		0
14 TIF Incremental Value		0
15 Proration Factor (for testing)		0.000
16 Total Mills		681.240
17 Tax Amount (Ad Valorem)		259.55
18 HOMESTEAD CAP INFORMATION		
19 Res Value Under Cap Incl OBY		\$29,127
20 Residential Value Over Cap		\$0
21 Condo Value Under Cap Incl OBY		\$0
22 Date Last Calculated		03/22/2014 06:34:PM
23 Prior Cycle Market Value		23,540
24 AG Forest Taxable Value Adj		

Comment

Total Lines: 24

BEFORE PTAP BEING WORKED

05-1889-30-02-02-0106 Manufactured Homes Not Attached To Real

ORION

Appraisal Home

Property

Party

Reporting

Activities

Administration

Processes

Configuration

05-1889-30-02-02-0106 Manufactured Homes Not Attached To Real

Assessments

R0567899 Legal: S30, T10 N, R02 W, SERIAL # MH114821X041341, TITLE # A0172292, MAKE MARLETTE, MODEL Owner: BAILEY JEANIE S (07312424) Situs: 2316 MCCONALD DR, EAST HELENA, MT 59635 Tax Year: 2014 As Of: < 04/15/2014 >

Calculate Values

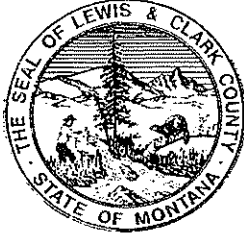
Last Calc: 4/15/2014 8:17:25 PM

Class	Totals	6201	6237
1 Class			
2 Reappraisal Land Value	0	0	0
3 Reappraisal Building Value	29,127	0	29,127
4 Total Reappraisal Value	29,127	0	29,127
5 Value Before Reappraisal	23,540	0	23,540
6 Phase In Value	29,127	0	29,127
7 Exempt Value (Home/Comstead)	13,690	0	13,690
8 Taxable Market Value	15,437	0	15,437
9 Tax Class	N/A	4	4
10 Taxable Percent	N/A	2.47	0.49
11 Taxable Value	76	0	76
12 Acres	0.000	0.000	0.000
13 TIF Base Value	0	0	0
14 TIF Incremental Value	0	0	0
15 Proration Factor (for testing)	2.000	1.000	1.000
16 Total Mills	N/A	681.240	681.240
17 Tax Amount (Ad Valorem)	51.77	0.00	51.77
18 HOMESTEAD CAP INFORMATION			
19 Res Value Under Cap Incl OBY	\$29,127	\$29,127	\$0
20 Residential Value Over Cap	\$0	\$0	\$0
21 Condo Value Under Cap Incl OBY	\$0	\$0	\$0
22 Date Last Calculated	N/A	04/15/2014 05:17:PM	04/15/2014 05:17:PM
23 Prior Cycle Market Value	23,540	23,540	0
24 AG Forest Taxable Value Adj	0	0	0

Comment

Total Lines: 25

AFTER PTAP BEING WORKED - DID NOT MAKE THE MOB DOWN LOAD



Lewis and Clark County Board of Commissioners
 316 N. Park Avenue
 Helena, MT 59623

Re: Tax Refund
 Geo Code: 0000 91662

Dear Commissioners:

Consider this my request for a tax refund for the above-referenced property. As a part of this request I am providing you the following information.

Name and address of the legal owner:

Jeannie R. Bailey
2316 McDonald Dr.
East Helena, MT 59635

Legal Description of the property (or other property description):

Serial # MH144821 X041341 - TITLE # AAD172292
Make Marlette Model Marlette

Amount of refund and year for which the refund is requested:

Year(s) 2014
 Amount \$78.24

Reason for the refund request:

The Department of Revenue made the decision that
I was eligible for Property Tax Assistance

Were taxes paid under protest: Yes No

If not, what is the reason they were not paid under protest?

Attached is other information for your consideration: Yes No

Thank you for your consideration.

Sincerely,

Signature of Taxpayer Jeannie R. Bailey

6-13-14
 Date